Community Foundation of Collier County

Our Mission: Working with donors, we inspire ideas, ignite action, and mobilize resources to address community needs in Collier County. For Good. Forever.
VITAL SIGNS

Indicators of community needs in Collier County

Updated annually through Hodges University - School of Business
Collier County Statistics

- **Population:** 372,880
  12.9% growth outpacing Florida 9.2% (2010-16)
- **Households below ALICE/FPL Threshold:** 33%
- **Households:** 129,888
- **Average Income:** $57,258
- **Living wage for family of 4:** $66,127
Demographics - Population Age

65+ year olds make up the largest portion of our population, currently 31.5% or 117,457 residents in Collier County.

Growth in 65+ demographic expected: projected to be 35% by 2040.
Demographics - Population
Ethnicity

The Hispanic population is fastest growing population in Collier County at 27.8% compared to FL at 25.6% and U.S. at 18.1%
Since 2012, the average annual pay in Collier County has been below Florida average annual pay. During the same time frame, average weekly pay was also below state average.

In 2017, the Collier annual pay was $46,415 vs. Florida $48,445.

Due to the senior population in Collier County, only 52.3% of the population is in the workforce, compared to FL at 58.4% and U.S. at 63.2%.
The number of families with children 0-17 in Collier County where both parents work has decreased slightly from 61,715 in 2013 to 61,527 in 2017.
Residents of the State of Florida and the United States who earn $75,000 or higher itemize at least 83.54% of their tax returns, 84.01% in Collier County, and on average, contribute at least $3,253 of their income to charitable causes.

Data for Collier County is not reported to the National Center for Charitable Statistics.
From 2013 to 2017 in Collier County, the State of Florida, and the United States age 16 and over, the majority of residents were employed in management, business, science, and arts occupations. They are also employed in a service occupation or a sales and office occupation.
From 2014 to 2016, Collier County has experienced an upward trend in earnings in arts, entertainment, and recreations. From 2017 to 2018, the trend moved downward for Collier County, the State of Florida, and the United States; however, it is projected that the trend will move upward in 2020 where 4.27% of employment will be in these areas in Collier vs 2.84% in Florida and 2.19% in the US.
Conservation Land by Lead Managing Agency in Acres

Collier County has 68% of land under conservation compared to FL at 28%
In Collier, uninsured males people between ages 25 and 34 are most likely not to have health insurance (Males - 40.8% and Females- 32.4%).

Even though the Collier uninsured rate has dropped in this age group, it is still higher than Florida (Males -27.9% and Females - 20.3%).
Healthcare – Adults Who Could Not See the Doctor Due to Cost

From 2012 to 2015, the highest percentage of adults who could not see the doctor due to cost was in the State of Florida-16.7%, followed by Collier County-16.5%, and the United States-15.4%.

Education – Access to Early Education

The benefits of early education have been well documented.

Collier County estimates 4000 more early childcare seats are needed.

Current ratio is 347:1 children per daycare in Collier County.
Access to Healthcare

- The Total Healthcare Consumer expenditure in Collier County is $8,877.13 per family vs $7,990.70 in Florida.

- This is projected to increase to $10,564.96 per family in Collier County and $9,589.02 in Florida in 2023.
Length and Quality of Life in Collier County

Collier County’s ranking of first among 67 Florida counties for length of life has maintained the same ranking since 2017.

The ranking for quality of life improved from ninth in 2017 to third in 2018.
Education – Public School Demographics

2018 School District of Collier County Demographics

- White: 33%
- Hispanic: 51%
- Black: 12%
- Other: 2%

Legend:
- White
- Black
- Hispanic
- Multi
- Asian
- Pac Islander
Estimates from 2017 indicate that Collier County has a higher percentage of its residents who speak in a different language at home (33.2%) than in the State of Florida (29.7%) and the United States (21.8%).

22% of CCPS K-5 students are enrolled in LEP classes (Limited English Proficient).

Education – Students at Risk

ACT Composite Scores – the “Achievement Gap”

- White students scored 22.8 on their ACT scores while black students scored 16.9 and Hispanic students 18.6.

ACT Average Composite Score

- The average score in Collier dropped slightly from 20.2 in 2016 to 19.8 in 2017.
- 2,234 students took the ACT in 2016 vs 2,454 in 2017 which represents 76% of the student population vs 73% in the state.
2016-2017 graduation rate has improved in Collier County and FL. In Collier, the graduation rate is 88.2% compared to 82.3% in FL.

Poverty – By Age Group

Currently 13.2% or 44,446 people in Collier County are living below the poverty level

- 4,308 are under the age of 5
- 16,192 are under the age of 18
- 22,044 are between 18 and 64
- 6,210 are 65 or over

Poverty and Homelessness

Homeless Students

- There are 900 children and teens in Collier County Public Schools who are homeless in 2016-17 vs 808 in 2015-16. This still represents a significant decrease from 2012-13 with 1,123 homeless students.
About 36,640 people in Collier County do not have access to nutritious food.

In 2017, the percentage of households receiving food stamps/SNAP with children under 18 in Collier County was 59.5%, compared to 48.0% in FL and 50.1% in U.S.

Harry Chapin Food Bank delivers 5.1m pounds of food through 35 partner agencies in Collier County. 26% goes to children, 15% to seniors and 59% to families and individuals.
Poverty – Cost of Living

<table>
<thead>
<tr>
<th>Line Item</th>
<th>Single Adult</th>
<th>Family of 4 (Infant and Pre-K Child)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Housing</td>
<td>$813</td>
<td>$1,049</td>
</tr>
<tr>
<td>Child Care</td>
<td>$0</td>
<td>$1,000</td>
</tr>
<tr>
<td>Food</td>
<td>$176</td>
<td>$531</td>
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<tr>
<td>Transportation</td>
<td>$350</td>
<td>$699</td>
</tr>
<tr>
<td>Health Care</td>
<td>$107</td>
<td>$426</td>
</tr>
<tr>
<td>Miscellaneous</td>
<td>$165</td>
<td>$390</td>
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<tr>
<td>Taxes</td>
<td>$205</td>
<td>$198</td>
</tr>
<tr>
<td>Monthly Total</td>
<td>$1,815</td>
<td>$4,295</td>
</tr>
<tr>
<td><strong>Annual Total</strong></td>
<td><strong>$21,783</strong></td>
<td><strong>$51,540</strong></td>
</tr>
<tr>
<td><strong>U.S. Poverty Guideline</strong></td>
<td><strong>$11,170</strong></td>
<td><strong>$23,050</strong></td>
</tr>
</tbody>
</table>

Roughly one in every four households in our community is at risk of a single financial emergency tipping them into poverty.
Affordable Housing - Snapshot

- The median sales price for a single family home is $415,000 (compared to Lee County at $230,000).
- The average cost of a single family home in FL is $219,681.
Affordable Housing – Cost Burden

The number of households in Collier County spending more than 50% of their income on housing is increasing.

This category increased by 7.5% between 2010 to 2015 and is expected to increase by 10% between 2015 and 2020.

35% of seniors pay more than 30% of their income for housing. Of those, 18% spend more than 50%.
From 2009 to 2016 in Collier County, the percentages of KG-5, Grades 6-8, and Grades 9-12 needing a free and reduced lunch have increased.

27,640 or 60% of all students are on free and reduced lunch at Collier County Public Schools as opposed to 49% in 2009.
Human Services – Collier County Budget

% Expenses Budgeted for Human Services

- Collier per capita - $38.42 per person or 1.6% of the total budget
- Florida per capita - $153.17 per person or 8.3% of the total budget

Human Services Gap
Higher Education

Men and Women Aged 25 and Older With a Bachelor’s Degree or Higher

<table>
<thead>
<tr>
<th></th>
<th>Women</th>
<th>Men 1</th>
<th>Men 2</th>
</tr>
</thead>
<tbody>
<tr>
<td>Collier County</td>
<td>28.50%</td>
<td>28.10%</td>
<td>29.90%</td>
</tr>
<tr>
<td>Florida</td>
<td>26.70%</td>
<td>28.10%</td>
<td>29.90%</td>
</tr>
<tr>
<td>United States</td>
<td>30.20%</td>
<td>36.40%</td>
<td>30.20%</td>
</tr>
</tbody>
</table>

Collier County, Florida, and United States data.
Women and Girls – Human Trafficking

Human Trafficking

Florida ranks third in the nation in the number of human trafficking cases.

In 2018, 604 cases of Human Trafficking have been reported in Florida so far:

- 504 cases were women
- 182 cases were under 18 years old
- The largest number of reported cases were sex trafficking followed by labor trafficking
Senior Women – Snapshot

- Average monthly social security benefit for women is $1,235 in Collier County for women vs $1,696 for men
- 9,465 women are below the poverty level
- In Collier County, twice as many senior women live alone compared to men. There are 16,909 women that live alone compared to 8,711 men
Senior Women - Homelessness

- Senior women are emerging as a small but critical subset of homelessness.
- During a ten month period in 2016, 21 senior women contacted the Naples Senior Center at JFCS because they were homeless or about to be evicted.
- As of October 2018, JFCS had 3 homeless female clients, 5 women on the verge of being homeless and 25 women clients in need of affordable housing compared to 8 men.
- The waiting list for affordable senior housing is often three to five years.
WHAT WE DO

NONPROFIT DIRECTORY

SURVEY OF 178 NONPROFITS SERVING COLLIER COUNTY
Comparison of Local and National Percentages of Each Organization Type

- Education
- Health Care
- Arts, Culture & Humanities
- Environment
- Human Services
- Youth Development
- Philanthropy, Voluntarism & Grantmaking

- National
- Local
Nonprofit Directory Results
May 2017

Nonprofit Revenues in Collier County – Projected $1.2b in 2017

178 nonprofits and their reported income:

- 23% - $0 to 100,000
- 28% - $101,000 to 500,000
- 4% - $501,000 to 1 million
- 25% - $1 to 5 million
- 8% - $5 to 10 million
- 9% - Over $10 million

Current Income Projections

- Not Stated 3%
- 5 to 10 million 8%
- 1 to 5 million 25%
- 501,000 to 1 million 4%
- 0 to 100,000 23%
- Over 10 million 9%
Comparison of Local and National Nonprofit Revenue

- Less than $100,000: National 44.9%, Local 23%
- $100,000 to $500,000: National 29%, Local 28%
- $500,000 to 1 million: National 8%, Local 4%
- $1 to 5 million: National 11.2%, Local 25%
- $5 to 10 million: National 2.6%, Local 8%
- More than $10 million: National 4.2%, Local 9%

Nonprofit Directory Results
178 Nonprofits Responding
May 2017