



**STOCK GIFTS AND WIRE TRANSFERS TO THE  
COMMUNITY FOUNDATION OF COLLIER COUNTY**

**This form can be used to send to your broker/banker to authorize a donation to the Foundation.  
PLEASE ALSO FAX A COPY OF COMPLETED FORM TO (239) 649-5337  
FOR ASSISTANCE, CONTACT LISETTE HOLMES AT (239) 649-5000**

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To **transfer stock** as a donation to the Community Foundation of Collier County, please use the following instructions:

Dear Broker/Banker:

Accept this letter as a request and authorization to execute the following gift transfer of shares of stock. Please deliver these shares to the broker for the Community Foundation of Collier County as follows:

Broker: Morgan Stanley Wealth Management – c/o Stacey F. Brown - Fax: 239-217-4085  
DTC Clearing #: 0015  
FBO: Account 525-106836-0-252 - Community Foundation of Collier County  
Federal Tax Number 59-2396243

Description: \_\_\_\_\_

Number of Shares: \_\_\_\_\_ Date of Transfer: \_\_\_\_\_

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To **wire transfer** a donation to the Community Foundation of Collier County, please use following instructions:

Dear Broker/Banker:

Accept this letter as a request and authorization to execute the following wire transfer. Please deliver these funds for the Community Foundation of Collier County as follows:

Credit Bank.....Citibank N.A., 111 Wall Street, New York, NY 10005  
ABA #.....021000089  
For Benefit of..... Morgan Stanley Wealth Management  
Beneficiary Account #.....40611172  
For further credit to.....Account number: 525-106836-252  
n/o Community Foundation of Collier County –Endowment

Amount: \$ \_\_\_\_\_ Date of Transfer: \_\_\_\_\_

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Thank you for your assistance in this donation to the Community Foundation of Collier County. It is the CFCC's policy to sell the shares upon receipt. If you have any questions, please contact our office.

\_\_\_\_\_  
*Signature of Donor*

\_\_\_\_\_  
*Print Name*

\_\_\_\_\_  
*Phone Number*

**This gift is for: Name of Fund/Purpose:** \_\_\_\_\_

*(Note: the date of your gift will be the date the stock or cash is titled in CFCC's name or is transferred to our account.) This form can be accessed through our website at [www.cfcollier.org](http://www.cfcollier.org).*

Revised: 8/24/16