



COMMUNITY FOUNDATION  
OF COLLIER COUNTY  
*FOR GOOD. FOREVER.*

## IRA Rollover Notification to the Community Foundation of Collier County

Please complete and mail this form to:

Community Foundation of Collier County  
1110 Pine Ridge Road, Ste 200  
Naples, FL 34108  
Phone: (239) 649-5000, Fax: (239) 649-5337

### DONOR INFORMATION

Donor's Full Name: \_\_\_\_\_

Street, City, State, Zip: \_\_\_\_\_

Daytime Phone & Email: \_\_\_\_\_

### GIFT INFORMATION:

I have requested an IRA Charitable Rollover distribution to go directly into the permanent endowment fund(s) at the Community Foundation of Collier County indicated below:

<u>Type of Fund</u>	<u>Fund Name(s)</u>	<u>Gift Amount</u>
<input type="checkbox"/> Scholarship Fund	_____	\$ _____
<input type="checkbox"/> Charitable Organization Endowment Fund	_____	\$ _____
<input type="checkbox"/> Donor Designated Fund	_____	\$ _____

\*For more information on the funds listed above, please contact the Community Foundation of Collier County.

### IRA ROLLOVER INFORMATION

Name of IRA Custodian: \_\_\_\_\_

Street, City, State, Zip: \_\_\_\_\_

Contact Name, Phone, & Email: \_\_\_\_\_

Date of the distribution request was sent to custodian: \_\_\_\_\_

Tax Year 2018:

Distributions must be made by December 31, 2018

The distribution should be sent to:

Community Foundation of Collier County  
1110 Pine Ridge Road, Ste 200, Naples, FL 34108

Tax ID Number:

59-2396243