OUR MISSION
To improve the quality of life in Collier County by connecting donors to community needs and providing leadership on critical community issues.

GIVE WHERE YOU LIVE
The first annual giving day in Collier County was a huge success! In 24 hours, philanthropists (large and small) came together online to raise more than $1.8 million for 30 selected local nonprofit organizations (listed below). Front, back and inside cover photography was provided by these organizations.

- Alzheimer’s Disease and Related Disorders Association, Inc. Florida Gulf Coast Chapter
- American Red Cross – Florida’s Southern Gulf Region
- Big Brothers Big Sisters of the Sun Coast
- Cancer Alliance of Naples, Inc.
- Care Club of Collier County, Inc.
- Collier Harvest Foundation
- David Lawrence Foundation for Mental Health
- Dental Outreach of Collier, Inc. (DOC)
- Champions for Learning (formally The Education Foundation of Collier County)
- Book for Collier Kids (formerly First Book-Collier County)
- Florida Suncoast Chapter of JDRF (Juvenile Diabetes Research Foundation)
- Fun Time Early Childhood Academy
- Goodwill Industries of Southwest Florida, Inc.
- Grace Place for Children and Families, Inc.*
- Greater Marco Family YMCA, Inc.
- Greater Naples YMCA
- Guadalupe Center, Inc.
- Habitat for Humanity of Collier County
- Harry Chapin Food Bank of Southwest Florida
- Health Care Network of Southwest Florida Foundation
- Jewish Family & Community Services of Southwest Florida
- Junior Achievement of Southwest Florida, Inc.
- Meals of Hope
- Neighborhood Health Clinic
- New Horizons of Southwest Florida, Inc.
- St. Matthew’s House
- Salvation Army Naples Regional Coordinate
- Shelter for Abused Women & Children

*PHOTOGRAPHY BY ALEX HORN
As we celebrate the 30th anniversary of the Community Foundation of Collier County, we look back with gratitude and wonderment at the tremendous impact and committed generosity that our entire community has realized in a relatively short span of time.

Collectively, we have distributed nearly $88 million in grants during the past three decades. We are honored to be the custodian and coordinator for 510 funds totaling assets of more than $100 million. We should all be proud because it means those dollars are connecting donors to community needs while providing leadership on critical social issues—for good and forever.

It would be foolish to believe that we can somehow take a pause and rest on our laurels. As a matter of fact, we are realizing that quite the opposite is true: It’s more urgent than ever for donors and funders to step up their vision and strategy for philanthropic giving today.

Why? Because we are at a generational nexus in which the past and the future is at a critical crossroads in charitable giving. Consider this: In Collier County, $14.7 billion in net worth will change hands by 2020 (out of the estimated $52 billion current net worth).

We are so fortunate to have this breadth of wealth in our community, but we need to ask, “Where will it be tomorrow?” If just five percent of $14.7 billion were captured in charitable endowments, more than $734 million would be collected over the next five years. A $734 million endowment would ensure that $34 million would be available each year to forever impact people young and old, the environment, health, education, the arts—the keystones of our community’s foundation.

With this in mind, the Community Foundation is emphasizing the philosophy, “Give where you live.” As the go-to partner in philanthropy in Collier County, we have the pleasure of collaborating with each donor, advisor, organization, agency and grant recipient, each week and each year, investing where we explore, work, play, dream, live.

As we step up our efforts for the next 30 years, consider this question: What’s your passion? Tell us, so we can help you to be the change you want to see, right here where you live, and generate a lasting legacy.

Eileen Connolly-Keester, President/CEO

Dennis C. Brown, Chair, Board of Trustees
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WHAT IS A COMMUNITY FOUNDATION?

• We are a collection of charitable funds established by individuals, families, businesses and organizations to help meet local challenges, and improve the quality of life in Collier County.

• We receive charitable gifts, work with families, individuals, attorneys, and estate and financial planners to devise plans that fit every economic situation, ensuring that donors’ charitable contributions are used to the fullest extent and for maximum benefit.

• We place those gifts into funds, manage the assets of those funds for growth and make grants from those funds.

• We offer several types of funds to help donors achieve their charitable goals while also meeting community needs.

• In addition to making grants to agencies and special projects in our community, we identify needs, stimulate resources to address those needs and help Collier County prepare for the future.

• Our volunteer board and nine-person staff are committed to understanding donor needs, representing their charitable interests, expertly handling complex gifts, wisely managing charitable funds and leveraging a wealth of community knowledge to increase charitable impact.

• We serve as a hub for collaboration between philanthropists, nonprofits and other funding organizations across the community.

We are conveners, collaborators and connectors.
COMMUNITY FOUNDATION OF COLLIER COUNTY 2014-2015 BOARD OF TRUSTEES

Back row (L to R): Dennis C. Brown, Brian V. McAvoy, Mary Lynn Myers, Mary Beth Johns, Kathleen Kapnick, Alan M. Horton, Marsha Murphy, Eileen Connolly-Keesler, Suzanne Lount, Patricia A. Jilk, T. Robert Bulloch


Not Pictured: Kim Ciccarelli Kantor, John D. Fumagalli, Willam D. Lange, Deborah L. Russell, Mario M. Valle

Our objective is to facilitate CHARITABLE GIVING.

SERVICE AND KNOWLEDGE  We offer services and benefits to our donors. We also offer insight into community needs and the agencies that can most effectively address them. We oversee grantmaking to ensure that each grant achieves its intended effect.

SIMPLICITY  We offer an easy and effective way to support the groups and issues you care about through a gift to a single organization.

TAX AND FINANCIAL BENEFITS  Gifts to the Community Foundation receive the maximum tax advantages for income, gift and estate tax purposes. We maximize charitable assets by offering lower expenses and fewer administrative burdens than private foundations.

CHOICE  We can receive many kinds of gifts, including unique assets such as real estate and collectibles. Our staff can help you and your financial advisor develop a gift plan to meet both your personal financial needs and all of your charitable intentions, now and in the future.

LEADERSHIP  We adhere to the highest standards of professional excellence. We are in compliance with the Council on Foundations National Standards for operational quality, donor service and accountability in the community foundation sector.

OBJECTIVITY  The Community Foundation distributes charitable dollars; we are not the end-user. Unrestricted funds are used to support the community’s most important needs and opportunities, while other funds established by donors are designated to benefit our donors’ favorite causes.

STEWARDSHIP  When donors establish permanent endowments with us, we make sure that, if a nonprofit organization’s mission or leadership changes significantly, funds are reallocated according to the donor’s original intent.

PERMANENCE  The Community Foundation was established in 1985 with an endowment of $300,000 and has experienced substantial growth. With an endowment, assets are invested to generate an ongoing source of income year after year, and your legacy can last forever.
Craig and Pat Jilk visit the site of one of their favorite charities—Habitat for Humanity of Collier County.
After declaring Collier County their home, Craig and Pat Jilk did what they did back in the Minnesota Twin Cities area—they put their ear to the ground to learn about the community and its needs.

It didn’t take long for the couple to establish a connection with the Community Foundation of Collier County, and Pat joined the board in 2011. It was perfect timing; the couple wanted to explore the options for establishing a charitable vehicle for supporting their two main passions, at-risk children and education. With the Community Foundation of Collier County’s guidance, they weighed the advantages between creating a private foundation and donor advised fund.

The time commitment, set-up cost, less favorable tax incentives, and responsibility associated with managing and administering a private foundation didn’t make sense. The more flexible donor advised fund came out the clear winner.

In 2007, they established the F. Craig and Patricia Jilk Donor Advised Fund.

“It’s easy to set up and the staff at the Community Foundation is so easy to work with. We decide how much money and which charities to support, make a list and turn it in,” Pat says. “They take care of it from there. We have such an excellent staff.”

They still summer in Minnesota, but the Jilks established their fund in Collier County because they declared it their primary domicile. “This is where we live,” Craig says. The couple recognized the unique demographic and socioeconomic makeup of Collier County, and the Foundation’s solid track record in providing insight, guidance and administration.

“When we understood more about Collier County—that it’s not just Naples, but includes Golden Gate and Immokalee—we realized there’s a much greater need than the Twin Cities and found ways to help,” Craig explains. Adds Pat, “Collier County does not have the social service programs that other states have. The need is greater and fortunately the community has a lot more wealth. Charities play a huge role in Collier County in dollars and volunteers.”

Some of the nonprofits they support are Fun Time Early Childhood Academy, Baby Basics of Collier County, Hope for Haiti, The F. Craig and Patricia Jilk NICU at NCH North Campus, Grace Place for Children and Families, and Habitat for Humanity of Collier County. The Jilks have also invested in these organizations as board members, committee chairs, and volunteers. “Some people play golf and tennis. We go to meetings instead,” Pat jokes, “but we love it.”

The Jilks didn’t stop there. Pat has chaired the Community Foundation’s Education Grant Committee and the Scholarship Committee. It was a natural fit for them to establish the Patricia and F. Craig Jilk Scholarship Fund to assist local students who couldn’t attend college without financial assistance. “We’re giving them a boost in their college tuition and it’s been very gratifying,” she says.

Throughout the Naples area, Pat notes, “people truly care and are just very generous. They’re willing to give of their time and money.”

Charities play a huge role in Collier County in dollars and volunteers.

-PAT JILK

This is where we live.

-CRAIG JILK
Jim and Marjorie Weaver have devised a creative way for guiding generational giving within the family.
James and Marjorie Weaver had a family foundation for years. When their three grown children scattered across the globe with expanding families and careers, the couple engineered a creative solution to the vexing logistics of fund administration.

In 2005, after moving to Naples and learning about how easy it was to work with the Community Foundation of Collier County, they reorganized into the donor advised James S. Weaver Jr. Family Fund. “It was much easier to put it in the Community Foundation,” says Marge. “They’ve been very helpful to us and it makes it less cumbersome for our kids to help us with this.”

It was far more than a financial decision: It was the beginning of an egalitarian way for their children and grandchildren to proactively support their favored charities—and a way to bond through negotiation and discussion of those passions.

“We like the variety everyone has.”

-MARGE WEAVER

With son Earle in Missouri, daughter Roberta in Seoul, Korea and son Scott in Pennsylvania, there are eight grandchildren—three of them old enough to be involved with the fund. Each year, the family convenes a fund meeting via telephone conference that follows a defined agenda prepared by Jim for granting from a predetermined budget. Minutes from the prior year are read and a secretary officially records the annual meeting. “At that point, we’re pretty efficient,” says Jim. “We are a very functional organization. We’ve been at it long enough to know that certain things are tough answering, that some things may change one year to another year. And that’s fine.”

“They’ve come right in, started and learned.”

-JIM WEAVER

Rather than reaching a family-wide consensus on each nonprofit, each family member is given the discretion to grant a set amount to donate to a charity of their choosing. “We look for good management,” Jim says. Because their fund is at the Community Foundation, it can be granted anywhere to a valid 501(c)(3)—for a private school in Korea, a state-of-the-art lacrosse wall in Pennsylvania or a summer camp on Lake Champlain. Daughter Roberta has analyzed the breadth of grantmaking interests they’ve all impacted. “We like the variety everyone has,” Marge says.

When grandchildren turn 18, they are introduced to the decision-making process. They don’t participate in the meetings but can place a small request for a nonprofit, after doing the proper footwork. “They have to prove it’s a 501(c)(3), write up why it’s their choice, submit a report, and we vote yes or no,” Marge explains. “It teaches the third generation how to do their own due diligence for supporting causes close to their hearts. The younger ones see their siblings doing this and get interested in the process,” she notes.

Says Jim, “It’s outstanding. They’ve come right in, started and learned.”
Teacher Erica Szilagyi, Everglades Foundation Director of Education Jennifer Diaz, students Sophie Sinberg and Zane Press, and Everglades Foundation CEO Eric Eikenberg visit the nation’s most important wetland ecosystem.
A grant from the Community Foundation of Collier County provides students in grades K-12 an Everglades Literacy curriculum. Together, a dedicated coalition of leaders and learners is creating a legacy of stewardship for America’s Everglades.

The kids today will be handed the largest environmental restoration effort in the world. They will become conservation leaders.

—ERIC EIKENBERG, CEO OF THE EVERGLADES FOUNDATION

Tailored to their grade level. The lessons meet federal and state academic standards, touching on seven fundamental aspects of the vast ecosystem, including its watershed, endangered species, habitats, water conservation, and pollution.

The statewide Everglades Literacy curriculum offered in partnership with Florida Atlantic University is adaptable to science, civics, Florida history, and other fields. “The Naples-Collier community really stepped forward and embraced this program. It has been a tremendous success story so far within Collier County schools,” says Everglades Foundation CEO Eric Eikenberg. “The leading school by example is Lake Park Elementary. Every grade has embraced and taught the lesson plans. I had the privilege to be principal for a day. It was quite heartening.”

To spread the ripples of outreach, a “Train the Trainer” workshop was held in the summer to certify 20 qualified public, private, and parochial educators to return to their districts to train their colleagues. During the three-day workshop, the “trainers” learned about the historic hydrogeological function of the ecosystem and how it was dramatically altered in the 1900s. They were brought up-to-date on the $8.5 billion restoration effort that encompasses 68 different projects. The region south of Lake Okeechobee supplies water for a third of the state, Eikenberg explains, and the nonprofit Everglades Foundation works with nine federal and state agencies to ensure its restoration stays on track.

The Community Foundation’s $15,000 grant went directly into planning and providing the training sessions and affording the lesson materials for teachers to take back to their districts. “The key is leaving with those materials. The teacher not only has a deeper understanding but has all the materials to teach the lesson plans,” says Eikenberg.

Though Eikenberg attended Marjory Stoneman Douglas High School in Broward County, students weren’t expected to learn about the watershed in their backyard given the moniker “River of Grass” by the school’s namesake. Now, the Community Foundation of Collier County and the Everglades Foundation have set out to reverse that—and change the course of its future.

“There’s going to be a moment when there’s a shift from restoration to preservation, and that’s the next generation. The kids today will be handed the largest environmental restoration effort in the world. They will become conservation leaders,” says Eikenberg. “It’s investing in the next generation, and the only way to be successful going forward is through partnerships, just like the one with the Foundation. This program is going to make a difference.”

THE EVERGLADES AT A GLANCE

• 1 in 3 Floridians depend on the Everglades for their water supply
• Due to decades of efforts to drain the Everglades, it’s less than half its original size
• Home to more than 70 threatened or endangered species
• Named a World Heritage Site and an International Biosphere Reserve
• Contains the largest mangrove ecosystem in the Western Hemisphere
Naples Daily News Publisher Bill Barker, scholarship winner Gabrielle “Gigi” Orphali and local writer and historian Doris Reynolds share their excitement about the Community Foundation’s newest scholarship.
At 90, Doris Reynolds says frankly, “As I got older, I realized I had everything I wanted, and wanted to give back to Naples in some way. I’ve lived a magical life.”

The gracious Naples author, historian, and decades-long columnist has lived a life full of travel, owning the home of her dreams, and ensuring her family was educated. Through it all, she’s always done what she’s loved the most—writing. She began a small neighborhood publication when she was about nine years old, and started getting paid for her craft by The Saturday Evening Post at the age of 14.

The self-educated Reynolds, who had a turbulent childhood and ran away at the age of 13, discovered Naples in 1952. She wanted to give the gift of education, and set about meeting with the Community Foundation of Collier County and Naples Daily News publisher Bill Barker to launch the Doris Reynolds Naples Daily News Journalism Scholarship in 2014.

The scholarship is generous—providing up to $12,500 per year for four years, for a total of $50,000—for graduating Collier County high school students who display a talent and passion for English or journalism. The first recipients of the scholarship are Gulf Coast High School graduate Gabrielle “Gigi” Orphali, 18, and Naples High School graduate Eleanor Rushing, 18.

Orphali scored the $12,500 annual renewable scholarship and plans to study journalism at the University of Central Florida this fall; Rushing earned a one-time award of $5,000 to ease the financial strain at Rollins College, where she plans to study journalism and play softball.

“I can’t tell you what an amazing burden has been lifted. It will take the stress off so I can study,” says Orphali, the daughter of a single mother who’s been facing health issues. When they heard the good news, Orphali started screaming in joy and her mother cried. “To lift the financial burden was such a relief,” Orphali says.

Earning the scholarship meant something more profound than its monetary value: “I wrote something and someone thought it was worthy. I have a stronger belief—confidence—in my work,” says Orphali. “It really altered my life.”

The scholarship was feted at the newspaper offices during a celebration of Reynolds’ 90th birthday. Proceeds from the sale of her popular half-history, half-culinary book, When Peacocks Were Roasted and Mullet Was Fried: Toothsome Tales of Naples, Florida (now in its third printing), will fund the scholarship in perpetuity.

The newspaper is committed to spreading the word about the scholarship, Barker says. The goal is to offer the winning students internships during their college breaks to foster their experience and passion. “Ideally, we’d love to see it go full-circle, to have someone in our community learn more about journalism, and come back and use those skills in the very market they grew up in,” Barker says. “They can come back and practice the craft right here at home.”

Barker praises Reynolds for her “love for the power of journalism and how it advances the First Amendment, and to see kids carry on those skills and commitment to the public trust.” Who knows where it will lead? Barker wonders, “They may end up being one of our greatest journalists who otherwise would not have been able to develop that skill.”

**Community Foundation Scholarships: BY THE NUMBERS**

- The Community Foundation assists in various awarded scholarships totaling more than $585,000 for the 2015-2016 academic year
- Scholarships enable students to further their academics through accredited high school, trade school, college, and university programs
- 18 students are renewing their scholarship this year
- The Community Foundation will work with 163 scholarship students this year
In recent years, interest in philanthropy for and by women has intensified, accompanied by a growing acceptance of the idea that philanthropic investments in women and girls can accelerate positive change in communities. Women’s needs are a top priority for the Community Foundation of Collier County. Issues facing women and girls have unique roots and community-wide impact.

Despite the dramatic advancement of women in recent decades, women are still far more likely than men to be homeless, live in poverty, be unemployed or under-employed, face violence, or live in substandard housing and have inadequate health care. Worldwide, women constitute about 70 percent of the absolute poor. 18.3 percent of the adult population (800 million people) is illiterate—64 percent are women. Each year, an estimated 800,000 people are trafficked across borders—80 percent of them women and girls. Florida residents may not be aware that in our nation, our state is ranked third for most reported trafficking cases.

The Women’s Foundation of Collier County (Formerly the Women’s Initiative Network) is a field-of-interest fund whose grants are dedicated to serving women and girls in Collier County. The fund is governed by a steering committee and is administered by the Community Foundation of Collier County. The goals of the fund, similar to other women’s funds, are to foster positive impact on attitudes and actions that benefit women and girls; promote opportunity, health and self-sufficiency for women; and encourage women and girls to become philanthropists. More than $185,000 has been granted by the fund in the last three years.

The Women’s Foundation of Collier County also funds the award winning Junior Women of Initiative mentoring program. This small but impactful program connects 25-30 women mentors with young women, ages 13-17, through the Boys & Girls Club of Collier County. The Junior Women of Initiative program is always looking for new volunteers that wish to utilize their time and talents for this truly inspiring experience.

There are a variety of ways to support women and girls in Collier County. Consider opening a named fund within the WFCC fund, or consider charitable giving through stock, a charitable gift annuity, bequest, or through a life insurance policy. You may also attend one of our events, donate online or mail a check.

We applaud the women who are committed to the Women’s Foundation through:

Power of the Purse Luncheon: Bringing together civic-minded leaders whose charitable activities help improve the wellbeing of at-risk women and girls in our community, featuring a keynote speaker and drawings for designer handbags.

Women of Initiative Honorees Luncheon: Celebrating women who, through their leadership styles, are an inspiration to all women seeking to make a difference through philanthropy and civic engagement.
When she was in middle school, America Gutierrez dreaded returning home after class. Her life was confusing and chaotic, riddled by domestic arguments, hunger, adolescent growing pains and school demands. Gutierrez’s outlook and drive to succeed took a dramatic turn when she was recruited into the Junior Women of Initiative (JWOI) Mentoring Program at the Boys & Girls Club of Collier County.

For the past eight years, this powerful project has lifted struggling, at-risk girls, placing them on a path of academic excellence, communication, confidence and self-worth. Talking with adult women about the challenges they are facing, and how to maneuver complex emotional and social issues, opens vast new worlds for tender tweens in desperate need of positive role models.

“Going through JWOI was one of the biggest experiences of my life,” says Gutierrez, a program graduate who is now 18 and earning her associate of arts degree while holding a part-time job—with her eye on long-term career goals in criminal justice. “They don’t just focus on college and school. They really care about what’s going on in your personal life. A lot of other adults don’t take notice.”

JWOI pairs 15 to 17 seventh- and eighth-grade students, one-on-one, with volunteer mentors, forming a tight bond in a trusting atmosphere that encourages open discussion. A lot of ground is covered: bullying, relationships, self-awareness, family and social dynamics, workforce and career planning, etiquette and—yes—learning about charity work and philanthropy.

“Here, they are in a setting where they can be unapologetically open and be themselves. We all have gone through some type of challenge, and we let them know that it’s okay,” says Tasheekia Perry, JWOI liaison for the Boys & Girls Club for six years.

Women’s Foundation JWOI Coordinator Kelly E. Capolino says it’s fulfilling to coordinate the 30 adult mentors—many drawn from the ranks of the Women’s Foundation. “Kids are our future,” Capolino says. “You never know when you’re in the presence of a child who will make a difference in the future.”

The Boys & Girls Club of Collier County recognized the power of establishing an endowment to build future success for the organization and the 3,000 disadvantaged youth it serves.

“The support we receive is not only for today but for the future of our young people,” says Boys & Girls Club President/CEO Theresa J. Shaw. “It’s not that the needs will ever go away—it is something that will always be needed.”

Throughout Collier County, 48 percent of its young participants come from homes where English is not the primary language; 34 percent are being raised in single-parent households; and 63 percent live at or below poverty level. Boys & Girls steps in with after-school programs that hone students’ behavioral and social skills and academic performance, proactively working to reduce statistically high drop-out rates.

The Club’s endowment at the Community Foundation, “will have an impact in several areas, such as sustainability in our operating funds, and facilities upkeep and maintenance. It will also provide scholarships for our young people to further their education,” says Shaw. “The support we get from the local community has a lasting effect for years to come on the growth and development of our young people. The Community Foundation is instrumental in giving back to the community—that’s what it’s all about.”
New Horizons Executive Director Debra Haley checks in with Super Teen Club members.
EXPANDING THE IMPACT OF LOCAL NONPROFITS

With sails full, New Horizons of Southwest Florida is set on a course for vaster horizons since becoming part of the fleet of nonprofits growing under the tutelage of the Community Foundation of Collier County.

The Bonita Springs-based nonprofit’s mission is helping at-risk children and teens in families where English is the second language to complete high school and go on to productive futures. Demand continues to proliferate, with an increase in 150 students four years ago to an estimated 400 today at six sites in Collier and Lee counties. Throughout the year, New Horizons delivers seven programs providing more than 60,000 student hours of no-cost tutoring, mentoring and faith-based guidance.

Financial stability and service expansion wouldn’t be possible without New Horizons’ partnership with the Community Foundation, where it has an endowment to offset a quarter of its approximate $1 million operating budget. “It’s a fabulous Community Foundation. It’s straightforward, and there’s lots of teamwork, communication and exciting ideas,” says Haley. “Working with the Community Foundation is easy for us. It has been a real joy.”

During the inaugural Give Where You Live one-day fundraising effort buoyed by the Community Foundation’s generous matching grant incentive, New Horizons raised a total of $306,000 in donations.

Instead of focusing on summer fundraising, the financial windfall allowed the organization to concentrate on capital improvements, such as purchasing laptops for computerized reading labs and two staff vehicles for transporting participants from school, home and to the program’s sites. “They were putting 12,000 miles on their cars each year,” notes Haley. The biggest thrill was purchasing a bus and computer lab for its newest site. “Give Where You Live allowed us to grow.”

During the summer, the staff concentrated on the bigger picture while opening new worlds for under-privileged Hispanic and Haitian students. A partnership with First Tee of Naples/Collier provided a six-week course incorporating nine core values of leadership through engaging activities in the arts, sports, nature and culture. “It was a great summer. Partnering with many nonprofits and businesses gave the kids opportunities and experiences they would have never dreamed of,” says Haley. “The need for what we do both at New Horizons and the Community Foundation is so great. We can’t do this alone.”

Haley established the New Horizons endowment in 2012, after being tapped to lead the organization following five years on the board. The Community Foundation furnished a grant for a consultant to guide the nonprofit with “everything from board development and training to strategic planning and risk assessment. We identified at least six areas where we needed to implement policy. They helped us plan for fundraising, marketing, and gave us insight into how to leverage volunteers,” says Haley. “That was huge.”

Navigating evolving needs with the Community Foundation has been rewarding for individual participants and the wider community. “Seeing the students’ lives change, and then to see them working and volunteering in the community…” says Haley, “it makes a huge difference.”
Artist Teresa Hewitt puts the finishing touches on *Mermaid Journey*, one of 50 fiberglass loggerhead sea turtle sculptures, which will be exhibited throughout the county as part of Turtles on the Town.
The power of community collaboration is the driving force behind what we do at the Community Foundation of Collier County each day, each year. We are the nexus for connecting donors to causes that are critical to them, and fulfilling nonprofits’ big-picture goals, one grant at a time.

Together, we are a vast network that stretches out through collaboration among a host of sometimes-unexpected connections, making for exciting results.

**Turtles on the Town:** This fall and winter, Collier County will become immersed in our collaboration with the United Arts Council and the Conservancy of Southwest Florida through a wide-reaching public arts exhibition. Fifty fiberglass loggerhead sea turtle sculptures will be designed by almost 50 artists, sponsored by local patrons and businesses, and exhibited throughout the county. During a March 9 gala, each custom turtle will be auctioned off to its permanent owner.

The goal is to rally support for the arts, the environment, and charitable giving by raising more than $750,000 to split between the three organizations. The Conservancy will support its loggerhead protection and monitoring program, Kemp’s ridley sea turtle research efforts, and education programs that reach 7,000-plus local students annually. The United Arts Council plans to expand its education efforts with at-risk students and continue building the local arts community. The Community Foundation of Collier County will establish two funds—one to continuously support the arts and the other to focus on the environment.

This is one of several collaborative undertakings setting the agenda for improving the quality of life in Collier County by connecting donors to community needs.

**Artificial Reef Project Fund:** The Community Foundation is providing the administrative and financial stewardship for this ambitious project that will create three dozen, 500-ton reefs in the Gulf of Mexico to create a world-class ecosystem for marine life, scientists, fishermen and divers.

**Give Where You Live:** We kicked off our 30th anniversary in style with the first annual Give Where You Live 30. Between noon on March 3, 2014 and noon the next day, Collier County philanthropists (large and small) came together online to raise more than $1.8 million for 30 selected nonprofit organizations in the community. Plan ahead for the next one-day campaign to be held on Feb. 29, 2016.

**Vital Signs:** We were among the first to analyze our county’s strengths and weaknesses objectively which allows us to respond to critical needs based on solid data. This annual guide provides the Community Foundation staff, its committees, civic leaders, the media and the broader public with a comprehensive overview of community needs.

**Donors Edge:** The new, enhanced software we integrated into our Nonprofit Directory of 280 organizations is the only searchable database in Collier County that offers in-depth, frequently updated information about local nonprofits. Donors find nonprofit agencies in this easy-to-use reference guide and link directly to their profile. Nonprofits have a new tool to improve their fundraising efforts.

**Celebration of Philanthropy Awards:** The Trustees Emeriti of the Community Foundation and the Naples Daily News salute individuals, nonprofit organizations, corporations and civic groups that demonstrate passion for charitable giving and inspire others to do the same. The 2015 honorees were: Northwestern Mutual wealth management advisor Jerry F. Nichols (Robert C. Cosgrove Award) for his devotion to human values, families and the well-being of our community; St. Matthew’s House (Harvey Kapnick Award) for exemplifying program excellence; Greater Naples Chamber of Commerce (Outstanding Corporate Philanthropy) for making intelligent use of its strengths and social capital; and The Rotary Club of Naples (Excellence in Civic Leadership) for projects that have demonstrable impact. Mark your calendar for the 2016 Celebration of Philanthropy at the Naples Grande Beach Resort on Wednesday, Jan. 20, 2016.

Through connecting and collaborating, the Community Foundation provides leadership on critical issues...for good and forever. Please join us today to empower the next 30 years.
IN THE BEGINNING

In its inaugural funding year, the two largest grants distributed by the Community Foundation of Collier County were $1,000 for the construction of the Cambier Park band shell and $4,000 in seed money for The Shelter for Abused Women & Children to buy housing for women escaping their abusers during the Shelter’s first year of operation. The fruits of both have had an enduring impact in the community, a visionary Community Foundation tradition that continues today—and tomorrow.

The Community Foundation has been an integral partner agency since the inception of The Shelter. Their steadfast support has been a part of our growth and ability to provide transformational services to our community.

—LINDA OBERHAUS, EXECUTIVE DIRECTOR OF THE SHELTER FOR ABUSED WOMEN & CHILDREN
The band shell is the anchor for Cambier Park and provides a cultural and community venue for many nonprofits, and holiday, political and family events. The Community Foundation has been a long-term partner with the City of Naples. They have continued this support over the years on various projects, most recently Baker Park. You can see their hand in almost every nonprofit in our area.

-NAPLES MAYOR JOHN F. SOREY, III
1985
The Community Foundation of Collier County was organized by local visionaries who believed Naples was in need of a community foundation, like other cities across the country, to help charitable-minded people create legacies for immediate and future needs of Collier County.

1989
In December, grants totaled $120,000—double the previous years.

1995
The Community Foundation celebrated its 10th Anniversary, managed more than $6 million in assets and distributed nearly $200,000 in grants.

1996
The Women’s Fund (now Women’s Foundation of Collier County) was established to focus philanthropy on the current and changing needs specific to women and girls.

1998
Almost $1.3 million in grants was distributed. The first Women of Initiative honorees were chosen based on their civic and philanthropic engagement that inspires other women to make a difference.

1994
The first Robert C. Cosgrove Award, named for a committed Trustee, was bestowed to Circuit Judge Ted Brousseau.

2000
Harvey Kapnick’s $5 million grant to the Naples Botanical Gardens through the Community Foundation was announced.

2003
Formed Professional Advisory Council to help ensure that donors make the best decisions for making a difference in Collier County.

2005
The Community Foundation celebrated its 20th Anniversary, managed more than $45 million in assets and distributed nearly $2.5 million in grants.

2008
Established Resource Guide to Collier County nonprofits with 115 agencies.

2015
The Community Foundation celebrated its 30th Anniversary, reached $100 million in assets, oversaw more than 510 funds and made a record $10.3 million in distributions.
## Statement of Financial Position

**June 30, 2015**

### The Community Foundation of Collier County, Inc.

#### Assets

<table>
<thead>
<tr>
<th>Description</th>
<th>2015</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and Cash Equivalents</td>
<td>$10,732,397</td>
<td>$4,027,831</td>
</tr>
<tr>
<td>Investments</td>
<td>90,513,739</td>
<td>70,457,921</td>
</tr>
<tr>
<td>Beneficial Interest Receivable</td>
<td>37,286</td>
<td>41,717</td>
</tr>
<tr>
<td>Split Interest Agreement Receivables</td>
<td>2,251,971</td>
<td>2,345,384</td>
</tr>
<tr>
<td>CGA Investment Account</td>
<td>587,724</td>
<td>651,730</td>
</tr>
<tr>
<td>Pledges Receivable</td>
<td>936,340</td>
<td>-</td>
</tr>
<tr>
<td>Other Receivables, Prepaids and Deb.</td>
<td>230,161</td>
<td>91,472</td>
</tr>
<tr>
<td>Property and Equipment, Net</td>
<td>1,512,993</td>
<td>14,091</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$106,802,611</strong></td>
<td><strong>$77,630,146</strong></td>
</tr>
</tbody>
</table>

#### Liabilities and Net Assets

**Liabilities**

<table>
<thead>
<tr>
<th>Description</th>
<th>2015</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Loan Payable</td>
<td>$745,000</td>
<td>-</td>
</tr>
<tr>
<td>Payables &amp; Accrued Expenses</td>
<td>734,960</td>
<td>157,143</td>
</tr>
<tr>
<td>Funds Held for Agencies</td>
<td>24,960,771</td>
<td>4,265,748</td>
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<tr>
<td>Annuity Obligations</td>
<td>534,295</td>
<td>388,764</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>$26,975,026</strong></td>
<td><strong>$5,011,655</strong></td>
</tr>
</tbody>
</table>

**Net Assets**

**Unrestricted**

<table>
<thead>
<tr>
<th>Description</th>
<th>2015</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Board Designated Endowment Funds:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Designated for Specific Nonprofits</td>
<td>$17,678,764</td>
<td>$19,351,110</td>
</tr>
<tr>
<td>Designated Grantmaking</td>
<td>11,954,768</td>
<td>12,228,893</td>
</tr>
<tr>
<td>Administrative and Program Endowment</td>
<td>1,471,485</td>
<td>1,548,087</td>
</tr>
<tr>
<td>Scholarship</td>
<td>3,798,555</td>
<td>3,807,168</td>
</tr>
<tr>
<td>Field of Interest</td>
<td>4,295,173</td>
<td>3,333,636</td>
</tr>
<tr>
<td><strong>Total Board Designated per Donor Req</strong></td>
<td><strong>$39,198,745</strong></td>
<td><strong>$40,268,894</strong></td>
</tr>
<tr>
<td>Donor Advised</td>
<td>$35,610,610</td>
<td>$28,588,453</td>
</tr>
<tr>
<td>Operating and Unrestricted Reserve</td>
<td>937,972</td>
<td>1,300,662</td>
</tr>
<tr>
<td>Designated for Property &amp; Equip.</td>
<td>754,963</td>
<td>-</td>
</tr>
<tr>
<td>Pass Through and Project</td>
<td>7,453</td>
<td>10,415</td>
</tr>
<tr>
<td>Reserve for CGA Obligations</td>
<td>53,429</td>
<td>62,966</td>
</tr>
<tr>
<td><strong>Total Unrestricted Net Assets</strong></td>
<td><strong>$76,563,172</strong></td>
<td><strong>$70,231,390</strong></td>
</tr>
</tbody>
</table>

**Temporarily Restricted**

<table>
<thead>
<tr>
<th>Description</th>
<th>2015</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Building Project Fund</td>
<td>$975,156</td>
<td>-</td>
</tr>
<tr>
<td>Split Interest Agreements</td>
<td>2,251,971</td>
<td>2,345,384</td>
</tr>
<tr>
<td>Beneficial Interest Agreements</td>
<td>37,286</td>
<td>41,717</td>
</tr>
<tr>
<td><strong>Total Temporarily Restricted Net Assets</strong></td>
<td><strong>$3,264,413</strong></td>
<td><strong>$2,387,101</strong></td>
</tr>
</tbody>
</table>

**Total Net Assets**

<table>
<thead>
<tr>
<th>Description</th>
<th>2015</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Total Net Assets</strong></td>
<td><strong>$79,827,585</strong></td>
<td><strong>$72,618,491</strong></td>
</tr>
</tbody>
</table>

**Total Liabilities and Net Assets**

<table>
<thead>
<tr>
<th>Description</th>
<th>2015</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td><strong>$106,802,611</strong></td>
<td><strong>$77,630,146</strong></td>
</tr>
</tbody>
</table>

*Unaudited
*All funds are subject to variance power.
The Importance of Transparency
The Community Foundation of Collier County adheres to the highest standards to operate in the public view and public interest. Our most current financial information is updated quarterly and is always available for review. We make available for public inspection the last three years of our financial statements, Internal Revenue Service Form 990 and Form 990-T (if applicable), and our Letter of Determination. You may also visit GuideStar at guidestar.org for more information about the Community Foundation.

Financial History
The Community Foundation of Collier County is a tax-exempt, public, charitable organization, established in 1985 with a $300,000 endowment to increase and focus private philanthropy in the area. Today, the Community Foundation holds over $100 million in assets and has distributed nearly $88 million in grants to nonprofit organizations and community programs. The Community Foundation manages a pool of permanent endowed funds established by charitable individuals, and makes grants from the investment earnings to address community needs and issues. Through sound investing, effective grantmaking and building the capacity of Collier County nonprofit agencies, the Community Foundation seeks to strengthen our community forever.

About Our Investments
The Community Foundation of Collier County pools the resources of its many donors into a managed endowment pool that gives donors access to a highly diversified portfolio with world-class managers. The Foundation engages with J.P. Morgan Private Bank to manage this General Endowment Pool. J.P. Morgan Private Bank is part of J.P. Morgan Chase & Co. J.P. Morgan has the size and worldwide-reach to offer maximum diversity for our investment portfolio and employs experienced registered advisors who fully understand our investment goals. The Community Foundation’s CFO and its Investment Committee – eight individuals with business and wealth management experience – provide another layer of due diligence. The Foundation’s CFO oversees the results of our investments on a monthly basis and the Committee oversees the results quarterly.

Financial Partners
Northern Trust, U.S. Trust, Huntington, SunTrust and Mill Creek are financial partners with the Community Foundation. If a donor has an existing relationship with any of our financial partners, the Community Foundation can use the partner as the investment manager for their specific fund.

Investment Strategy
The Foundation’s strategy is to maximize return while preserving capital and liquidity, producing consistent and stable growth with low to moderate risk. Our goal is to grow donor endowments so that they can grant more to the causes they care about. Our investment returns, updated quarterly, are available on our website at cfcollier.org.

<table>
<thead>
<tr>
<th>Year</th>
<th>5 Year Growth in Assets (Millions)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2015</td>
<td>$106.8</td>
</tr>
<tr>
<td>2014</td>
<td>$77.6</td>
</tr>
<tr>
<td>2013</td>
<td>$64.2</td>
</tr>
<tr>
<td>2012</td>
<td>$63.5</td>
</tr>
<tr>
<td>2011</td>
<td>$65.7</td>
</tr>
</tbody>
</table>
Grantmaking
Thanks to the generous support of our donors, the Community Foundation of Collier County celebrated its 30th anniversary in 2015. Together, this past year, we made a record $10.3 million in distributions to nearly 600 organizations in support of vital programs and critical needs in Collier County and beyond.

On behalf of the Community Foundation, we would like to thank all of our generous donors. Your support allows us to fulfill a leadership role in strengthening our community.

DISTRIBUTIONS BY PROGRAM AREAS

Art $617,312 • 6%
Community Impact $984,035 • 10%
Education $2,078,153 • 20%
Environment $834,214 • 8%
Health $973,338 • 9%
Human Services $4,081,612 • 39%
Foreign Affairs $335,525 • 3%
Religion $469,993 • 5%

ASSETS BY FUND SUB-TYPE

<table>
<thead>
<tr>
<th>Fund Subtype</th>
<th>Assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>Agency</td>
<td>$25,350,243</td>
</tr>
<tr>
<td>Deferred</td>
<td>$2,876,981</td>
</tr>
<tr>
<td>Designated</td>
<td>$19,150,248</td>
</tr>
<tr>
<td>Donor Advised</td>
<td>$35,841,390</td>
</tr>
<tr>
<td>Field of Interest</td>
<td>$4,299,818</td>
</tr>
<tr>
<td>Scholarship</td>
<td>$3,840,135</td>
</tr>
<tr>
<td>Unrestricted</td>
<td>$15,443,796</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$106,802,611</strong></td>
</tr>
</tbody>
</table>
TYPES OF GIFTS

GIVING NOW

We work with our donors and their professional advisors to facilitate contributions in many forms:

CASH AND MARKETABLE SECURITIES
Marketable securities include stocks, bonds and shares of mutual funds.

REAL ESTATE
Give your principal residence or vacation home, farm, commercial building, subdivision lot or unimproved land.

CLOSELY-HELD AND RESTRICTED STOCK
Contribute closely-held or restricted stock to maximize giving options and minimize tax liability cost-effectively.

RETIRED PLAN ASSETS
Name the Community Foundation as a primary or contingent beneficiary of a qualified retirement plan (i.e. IRA, SEP, 401(k), 403(b), etc.). You may be able to make a larger gift than you anticipate.

BUSINESS AND PARTNERSHIP INTERESTS
Contribute a whole or partial interest in an investment or business.

GIFTS OF LIFE INSURANCE
Name the Community Foundation as a primary or contingnet beneficiary of a life insurance policy. If we are named both sole owner and beneficiary of a paid-up policy, you will be eligible for a charitable income tax deduction. Your additional premiums may also be tax-deductible.

TANGIBLE PERSONAL PROPERTY
Give tangible personal property such as rare books, furniture and artwork.

GIFTS OF LIFE INSURANCE
Establishing trusts and bequests can be complex. To ensure your gift is properly administered, establish a charitable trust with the assistance of both your legal and financial advisors and the professional staff at the Community Foundation.

GIVING LATER

WITH PLANNED GIFTS

CHARITABLE TRUSTS
Charitable Remainder Trust
By gifting assets to establish a charitable remainder trust, you receive an immediate tax deduction and lifetime income for you or your named beneficiary or beneficiaries. You also reduce or avoid capital gains taxes associated with the gifted asset. Eventually, when the trust’s term is complete, the remaining assets transfer to the Community Foundation.

Charitable Lead Trust
A charitable lead trust provides income payments to the Community Foundation for a specified period of time, after which the trust is dispersed to its beneficiaries.

CHARITABLE GIFT ANNUITY
This is a way for you to receive guaranteed income for life and an immediate income tax deduction, while at the same time, leaving a charitable legacy.

BEQUESTS
The most traditional form of a deferred gift is a bequest. Consider including the Community Foundation in your will or revocable (living) trust.

HONORARY AND MEMORIAL GIFT
Many people like to give to our community impact funds, field-of-interest funds or scholarship funds in honor of or in memory of family, friends or colleagues.

Additional details are available at cfcollier.org
THE ALBRECHT LEGACY SOCIETY

William and Lucille Lindsay included the Community Foundation in their estate plan in 1991 knowing that they wanted to make a difference in the Collier County community. Lucille has since passed away, and now Bill is working with Community Foundation staff to define his funding areas of interest. By working with the Community Foundation, Bill can be as involved as he wishes in funding decisions and ensure gifts are made to reputable organizations. Or if Bill prefers, the Community Foundation will match his funding criteria with known needs in the community.

Including the Community Foundation in your estate plan is easy. You can simply include a few lines about the percentage of your estate or trust, sum of money or property you would like to donate. You can also name additional beneficiaries. For further information, please contact our expert staff.

The Society recognizes individuals who have named the Community Foundation as a beneficiary in their estate plans.

Mrs. Frances D. Armentrout
Mr. Francis A. Baker
Mr. Garry N. Bean
Mrs. Jane Billings
Ms. Huguette L. Castaneda
Mr. Ansel M. Chandler
Mrs. Patricia A. Daniel
Mr. and Mrs. James F. Derham
Mr. and Mrs. Louis H. Dingerdissen
Mrs. Jeanne L. Doolittle
Ms. Susan H. Earl
Mr. and Mrs. Samuel L. Finkelstein
Mr. Richard G. Ford
Mrs. Patricia A. Forkan
Dr. Howard L. Freedman
Mr. and Mrs. Edmond A. Garesche, III
Mrs. Betty Lee Gates
Mr. and Mrs. James R. Gibson, Jr.
Mrs. Christine Ginos
Ms. Nina A. Gray
Mrs. Jean N. Grunow
Mrs. Elizabeth S. Hall

Mr. Julian R. Hanley
Mr. Darryl M. Hendrickson
Dr. Mana A. Holz
Mr. and Mrs. Alan M. Horton
Mrs. Robert Hurd
Ms. Nancy Reed Ickes
Mr. and Mrs. Michael R. Isermann
Mr. and Mrs. David M. Jones
Mr. and Mrs. Edward J. Kant
Dr. Charles M. Karpas
Mr. and Mrs. George R. Kempton
Mr. Dennis Kilcoyne
Rev. Dr. Kathleen L. Kircher
Mrs. G. Edna Krentz
Mr. William Laimbeer, Sr.
Mr. and Mrs. Ben J. Lancashire
Mrs. Alice Ross T. Martell
Dr. Mary McLearn
Ms. Norma D. Meyer
Dr. and Mrs. Charles J. Montgomery
Mr. and Mrs. Noel Osborne
Mrs. Nancy V. Potter

Mr. and Mrs. James D. Proud
Mr. and Mrs. Robert F. Reckman
Mr. David S. Reynolds
Mrs. Susan A. Ritter
Mr. and Mrs. Lyle Rosenzweig
Mr. and Mrs. Gary W. Schmelz
Mr. and Mrs. Charles W. Schueddig
Mrs. Jane Shaeffer
Ms. Marilyn Shields
Mrs. Joan C. Shipman
Mr. and Mrs. Jefferson A. Simpson
Mrs. Nancy Sineni
Mr. and Mrs. Erland Stevens
Mrs. Helen Strong
Mr. Thomas A. Sully
Mr. William F. Tallmadge
Dr. and Mrs. Donald Ullrich
Mrs. Miriam Wolfson
Mr. Bob Young
Mr. Dietrich E. Zimmerman
ANYONE CAN BE A PHILANTHROPIST

There are many ways to give to the community in which we live, work and play. Choose one or a combination of funds to meet your charitable interests.

TYPES OF FUNDS

DONOR ADVISED FUND
This is a simple, powerful, personal approach to giving. After establishing your fund, you can manage your grant requests online through our password-protected DonorCentral portal. Our professional staff can help you identify short- and long-term goals, targeting the issues you care about most. Grants are issued to nonprofits in the name of the fund (or anonymously). For greater ease, consider establishing a donor advised fund rather than a private foundation.

UNRESTRICTED FUND
(Community Impact Fund)
Unrestricted funds allow us to respond quickly to our community’s needs and to address issues as they emerge. If you do not have a particular charitable field of interest and do not want to be involved in the details of grantmaking, donating to our unrestricted fund is a perfect choice.

FIELD-OF-INTEREST FUND
If you have a particular charitable passion, but do not want to be involved in the details of grantmaking, consider donating to a field-of-interest fund. We manage field-of-interest funds in several areas—arts, environment, healthcare and mental health, human services, basic needs, and at-risk women and girls—and request grant proposals from nonprofit agencies to guide our funding in these areas.

DESIGNATED FUND
Designated funds are a way you can provide a steady, long-term source of income for a nonprofit agency that you care about. Because your gift is given through the Community Foundation, it provides that agency with funding, as well as planned giving and investment management services.

SCHOLARSHIP FUND
When companies, organizations, families or individuals establish a scholarship fund, they give deserving students the opportunity to pursue academic dreams. Establish a legacy, honor a loved one or give back to your community or your alma mater. We will work with you to create and administer your fund.

AGENCY ENDOWMENT FUND
Nonprofit agencies establish these funds to build their “reserve” and ensure a long-term, dependable source of operating revenue. Our staff helps the agency with investment management and administrative details.
MAKE THE COMPARISON

DONOR ADVISED FUNDS

- No setup fees.
- No annual distribution is required.
- No excise taxes.
- Choose to make grants anonymously, if you prefer.
- Have access to our grantmaking staff.
- Setup time is short and handled by our staff.
- Administration is pooled; annual fee is charged; we handle reporting.

Income Tax Deductions
- Cash: up to 50% of adjusted gross income (AGI).
- Appreciated publicly traded stock: fair market value up to 30% of AGI.
- Long-term real estate and other securities: fair market value up to 30% of AGI.

Note: IRS regulations can change from year to year. Consult your professional advisor when making a decision regarding tax deductions and contributions.

PRIVATE FOUNDATION

- Setup costs include legal, accounting and filing fees.
- Annual distribution of 5% required by the IRS.
- Excise tax on net investment income.
- Tax return with grant listing is public; published in Guidestar.
- You must research potential grants and bear the expense of staffing the foundation.
- Requires legal counsel; takes time to establish.
- Ongoing annual legal and accounting expenses and filing fees.
- Annual 990-PF IRS tax form must be filed.

Income Tax Deductions
- Cash: up to 30% of AGI.
- Appreciated publicly traded stock: fair market value up to 20% of AGI.
- Long-term real estate and other securities: deductible at cost basis.
DONORS choose how to build their philanthropic legacies. Donors to the Community Foundation of Collier County can choose how involved they want to be in determining the beneficiaries of their gifts. They can specify exactly where they want to direct their support or they can leave allocation decisions to the Foundation’s Board of Trustees and staff. As flexible as the process is, all donors have the assurance that their investments will always be a part of the Foundation’s assets and will always benefit projects and organizations in Collier County and throughout the United States.

DONOR ADVISED FUNDS

- Chuck & Sandy Abookire Fund
- Agua Fund
- Bill & Penny Allyn Fund
- David Allyn Donor Advised Fund
- Eric Allyn Donor Advised Fund
- Joshua J. Allyn Fund
- Lew & Dawn Allyn Family Fund
- Mark and Allison Allyn Fund
- Anonymous Funds
- Aspiration Program Fund
- Jo Ellen Atkinson Fund
- Ausschnitt Fund
- Dwight W. & Sharay Austin Charitable Fund
- Melinda & Tom Beal Charitable Fund
- James A. & Evelyn S. Bellemo Fund
- Keith S. Benson Family Fund
- Bernton Family Fund
- Tiffany & Jane Billings Fund
- Brayman Family Fund
- Brown Family Fund
- Burton Family Fund
- Mary McTague Byrom Fund
- Donald & Ruth Campbell Fund
- Children’s Empowerment Fund
- Children’s Fund
- Harvey & Janet Cohen Family Fund
- Harvey D. & Janet G. Cohen Charitable Foundation Fund
- Collier County 100 Club Fund
- The CORD Fund
- Critter Fund
- Jeannine M. Danis Fund
- Thomas J. & Mollie E. Danis Fund
- Deaholt Fund
- Derham Tea Fund, in memory of Thelma, Earl & Alice
- Barbara Janney Desanzo Fund
- Charles & Helen Donahue Fund
- Bob & Connie Eaton Family Fund
- Empowerment Alliance Non-Endowment Fund
- Jeff and Trish Erickson Fund
- Edrick & Linda Flewelling Fund
- Terrance R. & Christine R. Flynn Fund
- Kenneth C. Freeberg Animal Rescue Fund
- Howard Freedman Fund
- Jay L. Friedland, M.D. Prostate Cancer Research Fund
- Myra & Mort Friedman Fund
- Steve & Charlotte Garske Family Fund
- Jay & Lee Gates Fund
- The GBH Fund
- Brian Gibbs Memorial Fund
- James & Nancy Gibson Fund
- Curt & Linda Gillespie Charitable Fund
- Fred & Louise Goebel Charitable Foundation Fund
- Susan McTague Goldman Fund
- Goodlette Leadership Fund
- Goodman Family Fund
- Thomas C. Graham & Irene W. Graham Scholarship Fund
- Michael Grech & Pete Villani Memorial Fund
- Gulf Heron Fund
- Gulfshore Insurance Community Support & Betterment Fund
- Brad & Jennifer Havemeier Fund
- Ann McAndrews Herrmann Fund
- Hope Fund
- Alan & Beverley Horton Fund
- Howard & Troth Family Fund
- Huntington National Bank Private Financial Group Fund
- Mary Pat & Frank Hussey Fund
- Allan & Mary Ivacu Fund
- Allen F. Jacobson Family Fund
- F. Craig & Patricia Jilk Fund
- Mary Beth and Charles A. Johns Family Fund
- Steven & Carisa Jones Family Fund
- The Journal Fund
- Kapnick Family Fund
- Kazanjian-Yarrington Family Fund
- Alan Keller Fund
- Kristin Keller Fund
- George R. & Joyce H. Kempton Family Fund
- Reverend Kathleen L. Kircher Fund
- Eileen Kopp Advised Fund
- Wilfred & Joan Larson Fund
- Lea Family Fund
- Legacy Foundation Group Fund
- Susan K. Lennane Family Fund
- Lowry Hill Private Wealth Management Fund
- Donald R. & Josephine F. MacLennan Fund
- Donna MacNiven Junior Leadership Fund
- Jeanne Manuri Fund
- Lynn S. & William T. Martin Fund
- McBride Family Fund
- McCann Family Fund
- McIvaine Grandchild Fund
- Merrill Lynch Naples Employee Philanthropic Fund
- John & Connie Miller Fund
- Mr. & Mrs. Lloyd I. Miller Fund
- Moates’ Kicks for Kids Fund
- John M. & Susan Morrison Foundation Fund
- J. Richard & Carol Munro Fund
- Murphy / Morantz Family Fund
- Stephen R. & Mary Lynn Myers Family Fund
- Naples Concert Band Fund
- Naples Endowment for the Arts & Camille’s Camp Fund
- NCH Healthcare Community Fund
- Nichols Foundation Fund
- Norris Fund
- Northern Trust Silver Anniversary Fund
- Elizabeth & Frank Odell Family Fund
- Linda Halverstadt Ottenal Fund
- Paradis Foundation Fund
- Joseph A. Paradis, III Fund
- John & Maggie Picotte Fund
- The Pink Prince Memorial Fund
- Bob & Judy Rathert Family Fund
- Richard P. & Marilyn S. Rechter Family Advised Fund
- John & Jackie Remington Fund
- Adele D. Rice Fund
- J. Lee Robinson Fund
- The RWH Fund
- Katharine B. Ryan Family Fund
- Sachs Family Fund
- Jo Ann Schwartz Family Fund
- Robert P. Schwartz Memorial Fund
- A. Robert & Helen Seass CRT Fund
- Shehadi Family Fund
- James & Julia Shelly Fund
- Sherwood Forest Foundation Fund
- Michael & Barbara Sill Family Fund
- John Sorey Fund
- SunTrust Bank of SWFL Fund
- SW Florida 49ers Fund
- Edward R. Swingle Family Philanthropic Fund
- Michael J. Szwed Legacy Fund
- Bruce Thalheimer Charitable Fund
- Thiele Family Fund
- Warren F. & Jean L. Tischler Memorial Fund
- Jerrol M. & Alleen C. Tostrud Fund
- Turner Family Fund
- TWF Fund
- Douglas M. VanOort Fund
- Varon/BMcElroy Family Fund
- Wainscott Family Fund
- Wasmus, Schroeder & Company Fund
James S. Weaver, Jr. Family Fund
Webster Fund
Gerry Wheeler Memorial Fund for Grieving Children
Robin T. & Youngja White Fund
Richard & Barbara Widman Fund
Myra N. & Van Zandt Williams Jr. Donor Advised Fund
Wilson Miller Charitable Fund
John R. Wood Properties Fund
Karl & Joanne Wys Fund
Zonta Club of Naples Fund

**DESIGNATED FUNDS**

Herbert & Ruth Abramson Designated Fund
Administrative Endowment Fund
Program Endowment Fund
Theresa M. Anderson Fund
Anonymous Funds
Artificial Reef Fund
Berry & Diane Fund
H. Max & Letha L. Brown Fund
Pat & Laura Cacho Family Fund
Eleanor Wallace Caswell Scholarship Fund
Children’s Trust Fund
Mark & Pearle Clements Fund
Collier 211 Endowment Fund
Tom Cooper Designated Fund
Paul F. & Edith B. Cooper Fund
David Lawrence Foundation Mental Health Development Fund
Derham Fund
Nally E.D. duBois Fund

**Patricia Forkan Fund**

**Freedom Memorial Foundation of Naples, FL Fund**

**Friends of the Naples Preserve Fund**

**Fun Time Early Childhood Academy Fund**

**Getzelman Fund**

**Give Where You Live Fund**

William Godfrey Memorial Fund
Margaret B. Griffith Fund
Joseph & Betty Haskett Family Fund
Hospice of Naples Endowment Fund
Maurice & Lynn Katz Family Foundation Fund
Mary Elizabeth Kelley Fund
Myron T. Kelley Fund
W. Dain Kuhns & Elizabeth H. Kuhns Foundation
Leadership Collier Fund
The League Club Designated Fund
Lee & Mary Ledford Fund
Lucie Jenny McCarthy Fund
Marco Eagle Sanctuary Fund
Marco Island Veterans Memorial Fund
Paul E. & Ann C. Martin Fund
William K. & R. Kathryn McNerney Fund
William K. McNerney Memorial Fund
Peggy T. McIntire Fund
Delvin G. Miller & Mary F. Miller Memorial Fund
John S. Nagel Memorial Library Fund
NCH Healthcare System Endowment Fund
Ross P. Obley Family Fund
Terry Olson Fund
D. Ray & Ruth D. Park Fund
Chester G. & Alice P. Parsons Fund
Jean Peaslee Scholarship Fund of The Naples Players’ Theatre Guild
Planned Parenthood Designated Fund
James D. & Bess S. Polis Foundation Fund
Edwin J. Putzell, Jr. & Dorothy C. Putzell Fund
Ralph G. & Katherine K. Ryan Endowment Fund
Holland T. & Mary Jeanne Salley Fund
Salvation Army Fund
Herbert B. & Margaret E. Scheu Fund
Schoen Family Fund
Patricia L. Schrenk Fund
Arthur G. & Helen Shireman Designated Fund
Edna Frantz Springer Award for Unsung Members Fund
Edna F. Springer Fund

**Erlund & Ellen Stevens Fund**

Thomas and Elizabeth Sully Fund
The Eleanor B. Sweet Designated Fund
Tulip Endowment Fund
The W. Wadsworth & Dorothy M. Watts Fund
John F. & Laura M. Whitcomb Fund
Arthur J. Willenborg Endowment Fund
Helen & William J. Williams Fund
Jane R. Williams Fund
YMCA Giving Circle Fund

**FIELD-OF-INTEREST FUNDS**

Anonymous Fund
Basic Needs Fund
Berry & Diane FOI Fund

**Books for Collier Kids Fund**

CFCC Education Fund
CFCC Healthcare & Mental Health Fund
Deupree Family Environmental Fund
Franke Leadership Fund
Fresh Start for Abused Women Endowment Fund
Fresh Start for Abused Women Grant Fund
Alfred & Vera Goodman Fund
Lee & Mary Ledford Fund
Orthoptic/Blind/Visually Impaired Fund
Park Shore Fund
Chester G. & Alice P. Parsons Fund
R. Covell Radcliffe Aids Research Fund
Mr. & Mrs. James E. Smith Fund
Thomas and Elizabeth Sully Fund
Teen Pregnancy Prevention Initiative Fund

**Turtles on the Town Fund**

The W. Wadsworth & Dorothy M. Watts Fund
Women’s Foundation of Collier County Endowment Fund
Women’s Giving Circle of SWFL Fund

**AGENCY & AGENCY ENDOWMENT FUNDS**

Able Academy Fund
Angels Undertow Fund
Art’sNaples World Festival Fund
Baby Basics Endowment Fund
Bach Ensemble Endowment Fund
Bayshore Cultural and Performing Arts Center Fund
Big Cypress Chapter NSDAR Fund
Boys & Girls Club Great Futures Start Fund
Boys & Girls Club of Collier County Immokalee Construction Fund

**Boys & Girls Club of Collier County, Inc. Endowment Fund**

**Brookes Legacy Animal Rescue Endowment Fund**

Cancer Alliance of Naples Fund
Care Club of Collier County Fund
Celebration Community Beach Church Endowment Fund
Celebration Community Beach Church Fund
Champions for Learning Agency Fund
Children’s Museum of Naples Fund
Classic Chamber Concerts Endowment Fund
Collier County Florida Special Olympics Fund

**Community School of Naples Fund**

Community School of Naples Foundation Fund

**Conservancy of Southwest Florida Fund**

David Lawrence Foundation Mental Health Endowment Fund

**Dr. Piper Center for Social Services Fund**

Foundation for the Developmentally Disabled Fund

Friends of Foster Children, SWFL Endowed Fund
Friends of the Library of Collier County Fund
Friends of Rookery Bay Endowment Fund
Fun Time 50 More Years Fund 2
Fun Time Building Reserve Fund
Fun Time Early Childhood Academy Fifty More Years Fund
Girl Scouts of Gulfcoast Florida, Inc. Fund
Goodwill Industries of Southwest Florida Fund
Grace Place for Children and Families Endowment Fund
Greater Marco Family YMCA Agency Fund
Greater Marco Family YMCA Capital Agency Fund

Greater Marco Family YMCA, Charles & Elizabeth Frank Legacy Fund
Greater Marco Family YMCA Legacy Fund
Habitat for Humanity of Collier County Endowment Fund
Harry Chapin Food Bank Fund
Humane Society of Collier County Endowment Fund
Jewish Family & Community Services of SWFL Fund
Junior Achievement of Southwest Florida Endowment Fund
Laces of Love Fund
The League Club Endowment Fund

**Lighthouse of Collier, Inc. Fund**

Literacy Volunteers of Collier County Fund
Marco Island Center for the Arts Foundation Fund
Marco Island Rotary Club Foundation, Inc. Fund
Mental Health Assoc. of SWFL Endowed Fund
NAMI of Collier County Endowment Fund
Naples Alliance for Children Endowment Fund

**Naples Art Association Fund**

**Naples Botanical Garden Fund**

**Naples Historical Society Endowment Fund**

**Naples Jewish Congregation**

**Naples Junior Woman’s Club Fund**

**Naples Lions Club Endowment Fund**, in memory of Joel Feinson
LIST OF FUNDS

Naples Music Club-Piano Scholarship Fund
Naples Music Club Scholarship-Fernando Fund
Naples Music Club Scholarship-Haegg Fund
Naples Music Club Scholarship-Saby Fund
Naples Music Club-Scholarship Reserve Fund
Naples Music Club Scholarship-Turiel Fund
Naples Music Club Scholarship-Warren Fund
Naples Orchestra & Chorus Fund
Naples Orchestra & Chorus Fund for Scholarships
Naples Players KidzAct Fund
New Horizons Endowed Fund
Opera Naples Endowment Fund
Bonnie K. Yarrington Fund (Planned Parenthood)
RCMA Endowment Fund
The Rotary Club of Naples Charitable Fund
The Rotary Club of Naples Scholarship Endowment Fund
Senior Friendship Centers Foundation Fund
St. Ann School Foundation Fund
Temple Shalom Abramson Endowment Fund
Temple Shalom General Endowment Fund
United Arts Council Community Arts Fund
Women's Fund of SWFL
YMCA of the Palms Endowment Fund

SCHOLARSHIP FUNDS

William D. Anderson Fund
Daphne Fund
Joel Delik Memorial Scholarship Fund
Diano-Tougas Scholarship Fund
Doris Reynolds Naples Daily News Journalism Scholarship Fund
Dorothy Edwards Vocational Scholarship Fund of The Naples Woman's Club
Carol Fedoryk Scholarship Fund
Glennview Employee Scholarship Fund
Halie Guelfi Memorial Scholarship Fund
Patricia & F. Craig Jilk Family Scholarship Fund
David M. & Judy B. Jones Scholarship Fund
Jubilee Scholarship Fund
Ashley Kelly Memorial Scholarship Fund
MacNiven Family Fund
Mediterra Employee Scholarship Program Fund
Edith & John Meli Scholarship Fund
Naples Equestrian Challenge "Deb PT" High School Volunteer Scholarship Fund
Naples Junior Woman's Club Scholarship Fund
Port Royal Club Scholarship Fund
Louise Prothero Leadership Fund-Naples Woman's Club
Royal Poinciana Golf Club Employees & Dependents Scholarship Fund
Sams Sailing Scholarship Fund
Freddie Sauer Scholarship Fund
The Jimmy Schneeberger Memorial Fund
Marc Scialdo Scholarship Fund
Michael J. Szew Legacy Scholarship Fund
Raymond D. & Sara Thomas Fund
Dr. Norman & Gail Thomson Scholarship Fund
Lorenzo Walker Education-Scholarship Fund
Col. Walter Walsh Criminal Justice Scholarship Fund
Ralph Weiss Scholarship Fund
Working Republican Women's Scholarship Fund

UNRESTRICTED FUNDS

Herbert & Ruth Abramson Unrestricted Fund
The Albrecht Family Fund
General & Mrs. David H. Baker Unrestricted Fund
Ballard Family Fund
Keith S. Benson Family Unrestricted Fund
Blair Foundation Fund
Robinson & Martha Carter Bosworth, Jr. Fund
Mary Jeanne & Ivan Bowen Fund
Edwin H. & Yvonne Bower Fund
James G. & Helen M. Brooks Fund
Constance T. & Truman B. Brown Fund
Eleanor & Henry Buhl Fund
Evelyn De France Burnham Fund
Lois & John Cashman Fund
CFCC Disaster Relief Fund
Jean & Wilson Chockley Fund
Cincinnati Financial Corporation Fund
Albert & Suzanne Cleveland Fund
Mark & Pearle Clemens Fund
Community Impact Fund
Rene J. & Carolyn E. Constantin Fund
Cosgrove Family Fund
C. Frederick & Mildred E. Curtis Fund
T. Chalmers Curtis Fund
Verity Blakey Day Memorial Fund
Depuy Family Fund
David B. & Katherine O. Dupee Fund
Truxton & Tyler Emerson Fund
Mr. & Mrs. Philip Everest Fund
Frank S. Farrell Revocable Living Trust Fund
Ted and Betty Flora Fund
Donald & Joan J. Forte Fund
Orville W., Jr. & Marion T. Forte Fund
James Rogers Fox Fund
Earl & Shirley Frye Fund
Gerrity Family Fund
Gifford Family Fund
Dorothy D. & Richard C. Grant Fund
Hannus Family Fund
Jack & Lucile Harris Fund
Hartshorn Family Fund
Matthew B. Hecht Memorial Fund
Sally J. Herzog Memorial Fund
Rembrandt & Audrey Hiller Fund
Betty & Wallace Irwin Fund
William J. & Nancy Biggs Kieckhefer Fund
Sara W. Knapp Memorial Fund
Richard C. Krause Fund
Lafrenz Family Fund
Phyllis A. Landes Unrestricted Fund
L. Bates & Marcia W. Lea Fund
Lennane Family Unrestricted Fund
Corrie & Leonard Llewellyn Fund
Alan Loop Family Fund
John & Anne Luetkemeyer Fund
Betty & Bill Marshall Fund
Alice Ross Martell Fund
McClintock Family Fund
David B. & Helen N. Meeker Fund
Edith & John Meli Unrestricted Fund
William Greenville Pace Fund
Paterno Fund
The M. Herbert Paul Fund
Lieselotte Prym Fund
Gene & Anne Ratliff Fund
Barbara R. Schricker Memorial Fund
Celia V. Scudder Fund
Jean & Bruce Shannon Fund
Kathleen B. Sherwin Fund
Arthur G. & Helen Shireman Unrestricted Fund
Janet Simonds Short Fund
Harold S. & Mary W. Smith Fund
Julia T. Smith Fund
Mae Shepherd Snow Fund
John & Gladys Straus Fund
Perry MacKay Sturges Fund
Eleanor B. Sweet Unrestricted Fund
Mr. & Mrs. Sidney Swensrud Fund
Judith DeForest Taves Fund
Bob Telford Fund
Jane Thomas Unrestricted Fund
Jack & Virginia Thompson Fund
James A. & Joyce Thwaits Fund
Fred W. & Virginia Uhlein Fund
John S. & Mary Claire Wadsworth Fund
Constance C. Wallace Memorial Fund
George R. Wallace Foundation Fund
The W. Wadsworth & Dorothy M. Watts Fund
Anne & Morrison Waud Fund
Elizabeth & Charles Williams Fund
David E. & Betsy Winebrenner Fund
Wodecroft Fund
Wyndemere Fund
Taber deForest Memorial Fund
Don & Helen Franke Fund
John A. Mullenmaster Fund
Roy & Carolyn Neumann Fund
Nulsen Family Fund
Arthur J. Oberhelman Fund
William & Sally Oberhelman Fund
Joseph W. & Edwina P. Oliver Fund
William Greenville Pace Fund
Paterno Fund
The M. Herbert Paul Fund
Lieselotte Prym Fund
Gene & Anne Ratliff Fund
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The W. Wadsworth & Dorothy M. Watts Fund
Anne & Morrison Waud Fund
Elizabeth & Charles Williams Fund
David E. & Betsy Winebrenner Fund
Wodecroft Fund
Wyndemere Fund
Taber deForest Memorial Fund
Don & Helen Franke Fund

WOMEN’S FUNDS

Patty Baker Fund for Senior Arts & Theatre
Mary Baron Fund
Dawn Litchfield Brown Fund
Lu M. Drackett Fund
Christine Flynn Fund
Mara P. Holtz Fund for the Women's Initiative Network
LGG Fund for Sex Education Fund
Martinez Lombardi Fund for Disadvantaged Children of single parents
Jacquelyn Pierce Fund
William G. Robertson Fund
Patricia L. Schrenk Fund
Sharon von Arx Fund
Nancy White Fund for the Women's Initiative Network

Funds established July 1, 2014 through June 30, 2015 are shown in bold.
**Distributions totaling over $10.3 million**

were issued during the period of July 1, 2014 through June 30, 2015 through the Community Foundation of Collier County’s grant program and donor funds.

**DONOR ADVISED GRANTS**

- 4 Paws for Ability, Inc.
- The Able Trust
- Abuse Counseling and Treatment, Inc.
- Adopt-A-Native-Elder
- AdoptaPlatoon
- Alcanzando, Inc.
- All God’s Children, Ltd.
- Alliance to Protect Nantucket Sound, Inc.
- Alzheimer’s Association - FL Gulf Coast Chapter
- Alzheimer’s Association - National Office
- Alzheimer’s Support Network
- American and Foreign Christian Union, Inc.
- American Bible Society
- American Bird Conservancy
- American Cancer Society
- American Center to Protect Law and Justice, Inc.
- American Civil Rights Union
- American Heart Association
- American Indian College Fund
- American Lung Association
- American Near East Refugee Aid
- American Red Cross
- American Red Cross - FL Southern Gulf Chapter
- Appalachian Orthodox Christian Archdiocese of North America
- Appalachian Sustainable Agriculture Project (ASAP)
- Artis-Naples, Inc.
- Association for the Preservation of Cape Cod
- Audubon of the Western Everglades
- Audubon of Florida/Corkscrew Swamp Sanctuary
- Ave Maria University
- Avow Hospice, Inc.
- Baby Basics of Collier County, Inc.
- Bach Ensemble
- Baltimore Woods Nature Center
- Bayith Lepleitot, Inc.
- Berkshire Humane Society
- Big Brothers Big Sisters of the Sun Coast, Inc.
- Blinded Veterans Association
- Blood:Water Mission
- Bloomington Hospital Foundation, Inc.
- Borodino Methodist Church
- Boston Symphony Orchestra, Inc.
- Boy Scouts of America-Southwest Florida Council
- Boys & Girls Club of Collier County
- Boys & Girls Club of Lower Merrimack Valley
- Boys & Girls Club of Lynn
- Boys & Girls Club of the Tennessee Valley
- Boys Town
- Brady Urological Institute

- Bravo Colorado at Vail-Beaver Creek
- Brian Bex Report, Inc.
- Bright Spot Therapy Dogs, Inc.
- BrightFocus Foundation
- Britney Gengel’s Poorest of the Poor Fund, Inc.
- Brooke’s Legacy Animal Rescue, Inc.
- Bucknell University
- Cabot, Inc.
- Cairo Public Library
- Camp Sunshine
- Cancer Alliance of Naples, Inc.
- Candlelighters of Southwest Florida
- Cape Cod Commercial Fishermen’s Alliance
- CARE
- Care Club of Collier County
- CASPAR, Inc.
- Cathedral Church of St. John the Divine
- Cathedral of St. Patrick
- Catholic Charities of Collier County
- Catholic Charities of the Diocese of Venice
- Catholic Inner City Schools Education Fund
- Catholic Social Services
- CATO Institute
- Cayuga County Community College Foundation
- Central New York Community Foundation, Inc.
- Central Square Theater, Inc.
- Central Vermont Community Action Council, Inc.
- Chameleon Theatre Circle
- The Chapin School
- Charity for Change, LLC
- Charlotte Catholic High School Foundation
- Chatham Conservation Foundation, Inc.
- Chatham Ecumenical Council for the Homeless, Inc.
- Child Evangelism Fellowship of Eastern Pennsylvania Good News Club
- Children’s Advocacy Center of Collier County
- Children’s Home of Pittsburgh
- Children’s Trust Fund
- Children’s Hunger Relief Fund
- Chive Charities
- Christ for All Nations
- Christian Appalachian Project, Inc.
- Christian Brothers of Bonita Springs Los Hermanos, Inc.
- Christian Kitchen Outreach, Inc.
- Churches for Middle East Peace

- Cincinnati Zoo Foundation, Inc.
- Citizens Scholarship Foundation Chatham Chapter
- Civil War Preservation Trust
- Classical South Florida
- Cleveland Museum of Art
- Code.org
- Colby College
- Collier Building Industry Association Foundation, Inc.
- Collier Child Care Resources, Inc.
- Collier County 100 Club
- Collier County Hunger and Homelessness Coalition
- Collier County Public Schools-Laws of Life Contest
- Collier Harvest Foundation
- Commentary, Inc.

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“Real generosity toward the future lies in giving all to the present.”

– Albert Camus
LIST OF GRANTS

Dr. Piper Center for Social Services, Inc.
Dress for Success Cincinnati
Eagle Forum Education & Legal Defense Fund
Earthjustice
East Naples Baptist Church
Easter Seals Florida, Inc.
ECHO, Inc.
Edna Martin Christian Center
Education Foundation - Champions For Learning
Eldredge Public Library
Elon University
Emma Willard School
Empowerment Alliance of Southwest Florida
Engineering Ministries International, Inc.
Environmental Film Festival in the Nations Capital
Episcopal Church of the Redeemer
Episcopal Relief and Development
Eric Carle Museum of Picture Book Art, Inc.
ESF College Foundation, Inc.
The Everglades Foundation, Inc.
Falcon Foundation
Family Matters of Greater Washington, Inc.
Family Promise of Berks County, Inc.
Farm Aid
Feed the Children, Inc.
Feminist Majority Foundation
Finger Lakes Land Trust
The First Parish in Cambridge
Flatirons Habitat for Humanity
Florida Gulf Coast University Foundation, Inc.
Florida SouthWestern State College Foundation, Inc.
Food for the Poor, Inc.
Foundation for the Developmentally Disabled
Foundation for Upstate Medical University
Franklin Center for Government and Public Integrity
Free Wheelchair Mission
Freedom Memorial Foundation of Naples, Inc.
Freedom Waters Foundation, Inc.
Friends of Foster Children of Southwest Florida
Friends of Seoul Foreign School, Inc.
Friends of Telecom Without Borders, Inc.
Friends of the High Line, Inc.
Friendship Centers, Inc.
Front Range Community College Foundation for Education Excellence
Fun Time Early Childhood Academy, Inc.
Gavin Foundation, Inc.
George School
Georgetown University
Georgetown University Law Center
Gettysburg College
Gideons Cry Ministry International
Gift of Life International, Inc.
Girl Scouts of Gulfcoast Florida
Global Fund for Women, Inc.
Golden Rescue In Naples, Inc.
Golisano Children’s Museum of Naples
Grace Place for Children and Families, Inc.
Grand Teton National Park Foundation
Grant Foundation dba Hospital Albert Schweitzer
Greater Naples Little League
Greenwood House Home for the Jewish Aged, Inc.
Grolier Poetry Foundation and Forums Trust
Guadalupe Center, Inc.
Gulf Coast Runners Club, Inc.
Gulf Restoration Network
Gulfshore Playhouse
Habitat for Humanity
Habitat for Humanity of Collier County
Hamphire College
Har Sinai Temple
Harry Chapin Food Bank
Harvest Community Church
Harwich Conservation Trust
Healthcare Network of Southwest Florida
Healthcare Network of Southwest Florida Foundation
Healthy Start Coalition of Southwest Florida
Helen Keller International, Inc.
Help The Least of These, Inc.
Helps Outreach, Inc.
Heritage Foundation
The Hill School
Hillel The Foundation for Jewish Campus Life
Hillsdale College
Hodges University Foundation
Holocaust Museum of Southwest Florida, Inc.
Hood College of Frederick Maryland
Hope for Haiti
Hope for Life
Hopkins Nanjing Program Center
Hospice of Cincinnati, Inc.
Hospice of the Fisher House
Humane Society of Collier County
Huntsville Symphony Orchestra Association
Hurricane Island Outward Bound School
Immokalee Child Care Center
Immokalee Foundation
Indiana University Foundation
Institute for Humane Studies
International Fellowship of Christians & Jews
Iraq & Afghanistan Veterans of America Foundation, Inc.
iTech
JDRF International - Florida Suncoast Chapter
Jewish Family & Community Services of Southwest Florida
Jewish Federation of Collier County
Jewish National Fund
Jewish World Watch
Joe Foss Institute, Inc.
John Burroughs School
Judicial Watch, Inc.
Junior Achievement of SW Florida
Kansas City Ballet
Kansas City Jazz Orchestra
Kansas City Symphony
Kauffman Center for the Performing Arts
Kemper Museum of Contemporary Art
Kenan-Flagler Business School Foundation
Khan Academy
Lake Dillon Theatre Company
Lambi Fund of Haiti
Law Enforcement Legal Defense Fund
Lawyers Committee for Civil Rights Under Law
Leadership Institute
The League Club, Inc.
Learn to Cope, Inc.
Lee Memorial Health System Foundation
Legal Aid Service of Collier County
Lehigh Valley Health Network
Lely Presbyterian Church
Les Feldick Ministries
Leukemia & Lymphoma Society
Liberty Youth Ranch
Lighthouse of Collier, Inc.
Literacy Volunteers of Collier County
Loomis Village, Inc.
Lorenzo Walker Institute of Technology
Loyola University Museum of Art
Manatee Elementary School
Marco Island Academy
Martin County Library Foundation
MarineParents.com, Inc.
Marquette University
Marquette University High School
Massachusetts Audubon Society, Inc.
Massachusetts General Hospital
Massachusetts Institute of Technology
Massachusetts Organization for Addiction Recovery
Masters School
Maui Adult Day Care Center for Senior Citizens & Disabled, Inc.
Mayo Foundation for Medical Education & Research
Meals of Hope, Inc.
Media Research Center, Inc.
Medical Benevolence Foundation
Mercy Corps
Mercy Home for Boys and Girls
Metropolitan Opera Association, Inc.
Michael J Fox Foundation for Parkinson’s Research
Miracles in Action
Moffitt Cancer Center Foundation
Monomoy Community Services
Montessori Academy of Naples, Inc.
Moody Bible Institute of Chicago
Mooring Park Foundation, Inc.
Museum of Fine Arts
NAMI of Collier County
Nantucket Boys & Girls Club
Nantucket Cottage Hospital
Nantucket Boys & Girls Club
Naples Art Association, Inc., von Liebig Art Center
Naples Backyard History, Inc.
LIST OF GRANTS

Naples Botanical Garden, Inc.
Naples Community Church, Inc.
Naples Council on World Affairs
Naples Equestrian Challenge, Inc.
Naples Historical Society
Naples Lions Club Foundation
Naples United Church of Christ
Naples Yacht Club Blue Gavel Scholarship Fund, Inc.
Naples Zoo
National Audubon Society
National Jewish Health
National Museum of Commercial Aviation
National Society of the Colonial Dames of America
National Veterans Legal Service Program
Native American Rights Fund
Nature Conservancy Central/Western New York
The Nature Conservancy Florida Chapter
Nature Conservancy, Inc.
NCH Healthcare Foundation
Neighborhood Health Clinic
Nelson Gallery Foundation
New Castle Public Library
New England Aquarium
New England College of Optometry
New England Shelter for Homeless Veterans
New Horizons of Southwest Florida, Inc.
New York Marble Cemetery, Inc.
Nonviolent Peacemakers
Norman Rockwell Museum at Stockbridge, Inc.
North Denver Cares
Northfield Mount Hermon School
Northrise University Initiative
Northside Center for Child Development, Inc.
Northwestern University
Northwood School
Oblates of St. Francis De Sales
Ohana Makamai, Inc.
Omni Montessori School
Onondaga Community College Foundation, Inc.
Opera Naples, Inc.
Other Lifelong Learning Institute
Our Lady of Perpetual Help
Pace Center for Girls
Parkinson's Association of Southwest Florida, Inc.
Patriots for Freedom Foundation, Inc.
Pawer Historical Society
PAWS Assistance Dogs Inc.
Pioneers
Place of Hope, Inc.
Planned Parenthood of Collier County
Portland After School Tennis, Inc.
The Prentice School
Primary Care Coalition of Montgomery County
Prison Fellowship Ministries
Professional Givers Anonymous of Collier County, Inc.
Project Help, Inc.
Providence House, Inc.
Provincetown Art Association & Museum, Inc.
Purdue Foundation
Quality Life Center of Southwest Florida, Inc.
The Quest Educational Foundation
RCMA
Rebuilding Together, Inc.
Redhouse Arts Center, Inc.
Redmond Lions Club Charities
Remnant Trust, Inc.
Retired Enlisted Association Memorial Foundation
Robert F. Kennedy Children's Action Corps
Roman Catholic Diocese of Charlotte, NC
Ronald McDonald House Charities of SW FL
Rosman High School
Rotary Club of Naples Charitable Foundation, Inc.
Rotary Gift of Life Florida, Inc.
Royal Oak Foundation, Inc.
Rutgers University Foundation
Saint Francis Community Services, Inc.
Salt of the Earth
Salvation Army Kansas & Western Missouri Division
The Salvation Army of Lee, Hendry and Glades Counties
Salvation Army
Samaritan Outreach Services
Sankaty Head Foundation, Inc.
Santa Fe Opera
Santa Fe YMCA
Sarah Lawrence College
Save the Children Federation, Inc.
Scleroderma Foundation
Seabob
Second Harvest Heartland
Seeds of Peace
Seton Hall Preparatory School
Seven Hills School
Shakespeare in Paradise, Inc.
Shelter for Abused Women & Children
Shetland Sheepdog Placement Services of NJ, Inc.
Shiftners Hospitals for Children
Shy Wolf Sanctuary, Education and Experience Center, Inc.
Sightline Institute
Sisters of St. Joseph of Carondelet
Sisters of the Humility of Mary
Skaneateles Community Center
Smile Train, Inc.
Society of Mary Marianists
Soldiers Project
Solebury School
SOS Children's Villages-USA, Inc.
South Dakota Community Foundation
South Londonderry Library Association
Southern Poverty Law Center, Inc.
Southwest Florida Community Foundation
Southwestern Assemblies of God University
Special Olympics Florida - Collier County
Special Operations Fund
Special Operations Warrior Foundation
Springfield Symphony Orchestra
St. Ann Catholic Church
St. George Antiochian Orthodox Church
St. James Episcopal Church
St. John the Evangelist Catholic Church

St. Jude Children's Research Hospital
St. Mary's Roman Catholic Church
St. Matthew's House
St. Paul Academy and Summit School
St. Vincent de Paul Society, Inc.
St. Vincent Hospital Foundation
Starlight Theatre Association of Kansas City, Inc.
Summit Medical Center Health Foundation
Sunlight of Collier County, Inc.
Sunshine Gospel Ministries
Supreme Council Benevolent Foundation
Susan Odell Taylor School for Children
Taft School Corporation
Tax Foundation
Temple Congregation Ohabai Sholom
Temple Rodef Shalom
Temple Shalom, Inc. of Naples, FL
 Theta Delta Chi Educational Foundation, Inc.
Tilton Library
Timken Museum of Art
Tower Cancer Research Foundation
Tree of Life Church
Trenton Area Soup Kitchen
Trinity College
Trinity-by-the-Cove Episcopal Church
Tripp Memorial Foundation, Inc.
Tumaini Fund USA, Inc.
Twin Cities Habitat for Humanity
United Church of Marco Island

Community Foundation of Collier County | Give Where You Live | cfcollier.org
LIST OF GRANTS

United States Fund for UNICEF
United Way of Collier County
United Way of Lee County, Inc.
University of Denver
University of Massachusetts at Amherst Alumni Association, Inc.
University of Massachusetts Foundation, Inc.
University of Michigan
University of St. Thomas, School of Law
University School of Nashville
University of Tennessee - College of Communications & Information
Upward Bound of Unity, Inc.
USO World Headquarters
Vanderbilt Presbyterian Church

Wounded Warrior Project, Inc.
WWW.PilotsNpaws Org, Inc.
Yale University
Yampa Valley Land Trust, Inc.
YMCA of Metro Atlanta, Inc.
YMCA of Monroe County, Inc.
YMCA of the Palms/Greater Naples YMCA
Young Life
Youth Haven

DESIGNATED GRANTS

Alzheimer’s Association - National Office
Alzheimer’s Association - FL Gulf Coast Chapter
American Cancer Society

City of Naples
Colgate University
Collier County - Board of County Commissioners
Collier County Honor Flight
Collier County Hunger and Homeless Coalition
Collier County Junior Deputies League, Inc.
Collier Harvest Foundation
Community School of Naples
Conservancy of Southwest Florida, Inc.
David Lawrence Foundation Mental Health, Inc.
Dental Outreach of Collier, Inc.
Earthjustice
Education Foundation - Champions For Learning
First Book
Florida Christian College
Florida SouthWestern State College Foundation, Inc.
The Fort Wayne Rescue Mission Ministries, Inc.
Friends of the Library of Collier County, Inc.
Fun Time Early Childhood Academy, Inc.
Glenwood School for Boys and Girls
Goodwill Industries of Southwest Florida, Inc.
Grace Place for Children and Families, Inc.
Great Lakes Christian College
Greater Marco Family YMCA, Inc.
Guadalupe Center, Inc.
Gulf Coast Runners Club, Inc.
Habitat for Humanity of Collier County
Hanover College
Harry Chapin Food Bank
Healthcare Network of Southwest Florida
Healthcare Network of Southwest Florida Foundation
Help A Diabetic Child, Inc.
Historical Society of Western Pennsylvania
Hodges University
Humane Society of Collier County
Immokalee Child Care Center
Immokalee Foundation
International Lutheran Layman’s League
JDRF International - Florida Suncoast Chapter
Jewish Family & Community Services of Southwest Florida
Junior Achievement of SW Florida
Kenilworth Union Church
Lighthouse of Collier, Inc.
Lorenzo Walker Institute of Technology
Mariners Museum
Mayo Foundation for Medical Education & Research
Meals of Hope, Inc.
Memorial Sloan-Kettering Cancer Center
Mennonite Disaster Service
Miami Children’s Hospital Foundation
Middlebury College
Moorings Park Foundation, Inc.
Multiple Sclerosis Center of Southwest Florida, Inc.
Naples Christian Church
Naples High School
Naples Players, Inc.
National Children’s Cancer Society, Inc.
National Wildlife Federation
NCH Healthcare Foundation
Neighborhood Health Clinic
New Horizons of Southwest Florida, Inc.
North Naples United Methodist Church

Vera House
Verb Ballets
Vermont Public Radio
Villa Duchesne and Oak Hill School
Village Presbyterian Church
Vistamar School
Voices For Kids of Southwest Florida, Inc.
Washington National Cathedral
Water Missions International
WAVA Associates in Need Fund
WAY-FM Media Group, Inc.
WBFO Public Broadcasting
WBUR
Wellesley College
WGBH Educational Foundation
WGCU Public Media
Wheaton College
Whitaker Center for Science and the Arts
White House Fellows Foundation and Association
Wings of Shelter Intl, Inc., Inc.
WNBCN Radio
Women for Women International
Women’s Resource Center of Northern Michigan, Inc.
The Woods Hole Research Center
Word of Truth Ministry
World Vision, Inc.

American Diabetes Association
American Heart Association National Bequest Center
American Institute for Cancer Research
American National Red Cross
American Red Cross
American Red Cross - FL Southern Gulf Chapter Art League of Marco Island, Inc.
Arthritis Research Institute of America Arts-Naples, Inc.
Audubon of the Western Everglades
Avow Hospice, Inc.
Big Brothers Big Sisters of the Sun Coast, Inc.
Bosom Buddies Breast Cancer Support Group, Inc.
Boys & Girls Club of Clinton County
Boys & Girls Club of Collier County BrightFocus Foundation
Cancer Alliance of Naples, Inc.
Care Club of Collier County
Catholic Charities of Collier County
Celebration Community Beach Church
Chooze Rosemary Hall Foundation, Inc.
Christian Appalachian Project, Inc.
Citizens Foster Care Review Board, Inc.
City of Marco Island

Community Foundation of Collier County | Give Where You Live | cfcollier.org
Our Mother’s Home of Southwest Florida
Parkinson’s Association of Southwest Florida, Inc.
Planned Parenthood of Collier County
Providence House, Inc.
Rotary Club of Naples Charitable Foundation, Inc.
Salvation Army
Salvation Army National Corp. Headquarters
Seeing Eye, Inc.
Shelter for Abused Women & Children
Sports Camp, Inc.
St. Ann Catholic Church
St. Francis Academy, Inc.
St. John Neumann High School
St. John’s Episcopal Church
St. Jude Children’s Research Hospital
St. Matthew’s House
St. Vincent de Paul Society, Inc.
Trinity-by-the-Cove Episcopal Church
United Arts Council of Collier County, Inc.
United Cerebral Palsy of SW Florida
United States Fund for UNICEF
United Way of Collier County
Unity School of Christianity
University of Colorado Foundation
Village School of Naples, Inc.
WGCCU-TV
YMCA of the Palms/Greater Naples YMCA
Youth Haven

FIELD-OF-INTEREST GRANTS

The Able Trust
Boys & Girls Club of Collier County
Catholic Charities of Collier County
Dental Outreach of Collier, Inc.
First Book
Florida Gulf Coast University
Friends of Foster Children of Southwest Florida
Fun Time Early Childhood Academy, Inc.
Healthcare Network of Southwest Florida Foundation
Immokalee Child Care Center
Jewish Family & Community Services of Southwest Florida
Literacy Volunteers of Collier County
Opera Naples, Inc.
Pace Center for Girls
Pace Center for Girls of Lee County
Project Help, Inc.
Salvation Army
Sunlight of Collier County, Inc.
The Susan G. Komen Breast Cancer Foundation

AGENCY & AGENCY ENDOWMENT GRANTS

Bach Ensemble
Greater Marco Family YMCA, Inc.
Literacy Volunteers of Collier County
Marco Island Rotary Club Foundation, Inc.
Naples Music Club

SCHOLARSHIP GRANTS

Carnegie Mellon University
Drexel University
Eckerd College
Florida Gulf Coast University
Florida Keys Community College
Florida Southern College
Florida SouthWestern State College
Florida SouthWestern State College, Collier Campus
Florida State University
Georgia Institute of Technology
Haverford College
Hodges University
Hope College
Lorenzo Walker Institute of Technology
Michigan State University
Milwaukee Community Sailing Center
North Carolina Outward Bound School
Ohio Wesleyan University
Rollins College
Saint Leo University
Southern Technical College
St. Ann Catholic School
St. John Neumann High School
St. Vincent College
University of Central Florida
University of Florida
University of Pennsylvania
University of South Florida
University of West Florida

UNRESTRICTED GRANTS

The Able Trust
Alzheimer's Association - FL Gulf Coast Chapter
Amigos en Cristo, Inc. d.b.a. Amigos Center
Art League of Marco Island, Inc.
Audubon of the Western Everglades
Bach Ensemble
Bayshore Cultural and Performing Arts Center, Inc.
Bayshore Education Center
Brooke's Legacy Animal Rescue, Inc.
Cancer Alliance of Naples, Inc.
Charity for Change, LLC
Collier County Hunger and Homeless Coalition
Collier Harvest Foundation
Collier Senior Resources
Community Pregnancy Clinic
Conservancy of Southwest Florida, Inc.
David Lawrence Foundation Mental Health, Inc.
Dr. Piper Center for Social Services, Inc.
Education Foundation - Champions For Learning
The Everglades Foundation, Inc.
First Christian Church
Florida Gulf Coast University
Foundation for the Developmentally Disabled
Friends of Fakahatchee, Inc.
Grace Place for Children and Families, Inc.
Gulfshore Playhouse
Harry Chapin Food Bank
Help A Diabetic Child, Inc.
Hodges University
Holocaust Museum of Southwest Florida, Inc.
IMBIZ, Inc.
JDRF International - Florida Suncoast Chapter
Jewish Family & Community Services of Southwest Florida
Jumptart, Inc.
Kalamazoo Community Foundation
Leadership Collier Foundation, Inc.
Legal Aid Service of Collier County
Meals of Hope, Inc.
Mental Health Association of Southwest Florida
Multiple Sclerosis Center of Southwest Florida, Inc.
Naples Alliance for Children
Naples Botanical Garden, Inc.
Naples Concert Band, Inc.
Naples Garden Club, Inc.

In this world, it is not what we take up, but what we give up that makes us rich.”

- Henry Ward Beecher

Naples Orchestra & Chorus dba I Musici Di Napoli
Naples Zoo
NCH Healthcare Foundation
Neighborhood Health Clinic
New Horizons of Southwest Florida, Inc.
Opera Naples, Inc.
Our Mother’s Home of Southwest Florida
Project Help, Inc.
Providence House, Inc.
Retrofit Southwest Florida, Inc.
Rural Neighborhoods Incorporated
Salvation Army
SCORE - Service Corps of Retired Executives
Shelter for Abused Women & Children
South Florida National Parks Trust
Southwest Florida Community Foundation
Student Farmworker Alliance
Substance Abuse Coalition of Collier County, Inc.
The Susan G. Komen Breast Cancer Foundation
Training Teens For Jobs Inc.
United Arts Council of Collier County, Inc.
United Cerebral Palsy of SW Florida
United Way of Collier County
The Women’s Fund of Southwest Florida
YMCA of the Palms/Greater Naples YMCA
LEAVING A LEGACY

When Bill Myers visited Florida over 40 years ago, he ‘got sand in his shoes’ and knew he wanted to call the Sunshine State home. After earning his law degree in Iowa and working in the trust banking field, Myers moved to Naples and specialized in estate planning. As a Naples resident, Myers quickly connected with the Community Foundation of Collier County. He served on the Board of Trustees for four years and joined the Professional Advisors Council shortly after its inception. “The Community Foundation is a great resource for exploring what opportunities are out there for giving and making sure that charitable organizations are reputable and worthwhile,” he says.

As partner at Porter Wright Morris & Arthur, LLP, Myers helps clients develop tailored, yet flexible, strategies that minimize adverse tax consequences and is adept at structuring plans that provide for both current and future family needs. In addition, he works with clients to develop charitable giving plans that not only achieve tax savings but also further the efforts and reach of civic organizations that offer so much to those they serve.

“I help people loosen their pocketbooks for worthy purposes,” he says. “How they approach it is very important to get to the heart of what they want to do, in a tax-efficient basis. There are so many opportunities in giving and different ways to go about it. I ask clients what they want their legacy to be.”

Years ago, a client came to Myers to discuss their estate plan and some ideas of areas they wanted to support. After their passing, Myers turned to the Community Foundation to ensure his clients’ wishes were matched to nonprofits that matched their criteria. Annually, the Community Foundation provides additional insight into local and national organizations, current data and research. By partnering with the Community Foundation, Myers is able to steward the estate plan and fulfill his clients’ wishes.

“Working with the Community Foundation was a stroke of genius. They are invaluable as a fiduciary trustee – researching organizations and following up to ensure funds are spent as promised. The Community Foundation makes it easy and fun to meet the known needs in the community,” he says.

Myers draws on his years of experience in the trust banking field and in 30 years of private practice to advance client interests. For his efforts, he has been recognized as a Florida Super Lawyer and has been Board Certified by The Florida Bar in the area of Estate Planning & Probate. Additionally, Myers has been listed in The Best Lawyers in America.

The Community Foundation makes it easy and fun to meet the known needs in the community.

–BILLY MYERS
As an estate and trust attorney, Laird A. Lile has seen his fair share of disharmony among families. Sometimes resolving such disharmony requires creativity – the proverbial “thinking outside the box.” That is where the Community Foundation of Collier County came to mind for Lile in one particularly egregious situation.

The decedent, an elderly widow with no children, left documents that modestly benefited extended family members of her long-ago deceased husband; her advisors were put in control of a foundation with the majority of her remaining assets. The family members thought they should have gotten more and questioned the advisors’ actions over the past few years of the widow’s lifetime. At the same time, the advisors were adamant that the widow was not really interested in the family members, who had paid her little attention for well over a decade. After some legal sparring, Lile was appointed by the court to take control of the estate during the ensuing legal battle.

While the battle raged, Lile administered the estate until being informed of a settlement between the family and advisors. It appeared Lile’s work was done and he could turn over the remaining assets to be disposed of under the agreement – that was, until he learned the terms.

Under this “settlement,” the family was to receive all it had ever wanted, while the advisors would keep their ill-gotten gains and be put back in control of the remaining assets. The proposed deal negatively impacted the foundation that was to be established under the estate plan – and significantly so. Not only was the foundation going to receive much less than it would have under almost any other reasonable scenario, the very persons who were benefitting themselves by the settlement had put themselves in charge of the foundation going forward. The fox was truly “protecting” the hen house.

Lile brought his concerns to the court. The judge expanded Lile’s role to include protecting the charitable intentions expressed by the widow in her estate plan. With the help of a skilled mediator, a new settlement was reached that eliminated the foundation, recovered additional assets, and incorporated them into the Community Foundation of Collier County.

“In terms of structure, oversight and sustainability, the Community Foundation was the ideal alternative to the private foundation that would be run by the widow’s advisors and family,” said Lile. “We needed an organization that could effectively and efficiently oversee the funds and do the most good.”

More than $1 million was distributed to the Community Foundation for unrestricted funding. Unrestricted funds allow the Foundation to respond quickly to the community’s needs and to address issues as they emerge, and this broad authority seemed most consistent with the views expressed by the widow in her estate plan. “The Community Foundation is chock-full of professionals to assist with charitable giving,” Lile said. “The widow’s desire to be philanthropic was fulfilled without the need to involve conflicting advisors and family members.”

When working on estate plans, Lile advises his clients to “be realistic about family dynamics” and to develop a planning strategy for a smooth transfer of assets to beneficiaries. “Planning decreases the likelihood of conflict and increases the likelihood that your wishes are fulfilled,” he said.

Lile also represents beneficiaries, assisting them in understanding and working to protect their interests. He has served as court-appointed fiduciary, arbitrator and mediator for trust and estate disputes. Lile has been recognized in Woodward/White’s The Best Lawyers in America, was named to Florida Trend’s Legal Elite Hall of Fame, and has been one of Florida’s “Top 100 Super Lawyers” for five consecutive years.
The Community Foundation works with donors to help them plan ahead and positively impact nonprofit organizations and issues they care about beyond their lifetime. But we could not do this quite as effectively without the partnerships we enjoy with our area’s professional advisors – attorneys, financial planners, wealth managers – and the volunteers who serve on our Professional Advisors Council.

It’s simple, really. Professional advisors know their clients. We know philanthropy. Together we can ensure that donors make the best decisions for making a difference in Collier County. Many of our professional advisors’ clients may already be donating regularly to the organizations and programs they care about. By partnering with the Community Foundation, advisors can make it easier for their clients to give effectively and receive significant tax benefits. From the client who wants to make an immediate philanthropic impact, to the couple hoping to leave a legacy, to the family with a complicated tax situation, the Community Foundation has a team of philanthropic professionals to help advisors and donors find the best solutions.

And, as an added benefit for all professional advisors in the community, the Professional Advisors Council hosts engaging lectures and seasoned experts from around the country as part of its mission to educate their colleagues. These experts share strategies for working with clients on how to maximize their charitable giving through careful planning and building a relationship with the Community Foundation.

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BMO Private Bank

BMO Private Bank is proud to be the Presenting Sponsor for the Women’s Foundation of Collier County’s Power of the Purse 2015 and the Women of Initiative Luncheon 2016. With all the good work that the Women’s Foundation is doing, we are pleased that this is the third year of sponsoring these events.

-AMY HALE, VICE PRESIDENT, WEALTH ADVISOR

BMO Private Bank’s commitment to the communities it serves extends far beyond serving its client’s financial needs. Specifically, BMO has been a pioneer in recognizing the contributions that women make to building strong businesses – BMO boasts the first female bank officer in the state of Wisconsin – and the role that women play in building better communities.

BMO is also dedicated to making a difference in the lives of women. BMO has created a specialized banking division to serve women customers who manage their own money and a task force to help eliminate barriers in the workplace for women.

The organization has also conducted research and developed programs to educate women on relevant issues. Last year’s topic: Preparing for Life’s Changes.

Established in 1817, BMO Financial Group is a highly diversified global financial services organization based in North America. The bank offers a broad range of retail banking, wealth management and investment banking products and services to more than 12 million customers. BMO Financial Group has more than $586 billion in total assets and approximately 47,000 employees at July 31, 2014.

Bond, Schoeneck & King PLLC

The Community Foundation of Collier County is a dynamic force behind enriching the lives of so many children and adults who call this county home. The foundation’s achievements are impressive year after year, and the Naples office is pleased to be a part of its activities.

-DENNIS C. BROWN, MANAGING ATTORNEY, NAPLES OFFICE

The lawyers in our Naples office, and in all Bond offices, for that matter, serve our communities in the same way we serve our clients—with loyalty and commitment. We live, work and play alongside our neighbors. We know the value of community service and become personally involved in many causes and organizations that strive to make this area a great place to live now and for future generations.

Bond’s Naples office has served clients in Southwest Florida for more than 35 years. Our services at a glance include:

- Trusts, estates, financial planning for individuals and families, and unique estate planning, including administration of charitable gifts
- Business and corporate
- Real estate matters for residential and commercial investors, developers, lenders, contractors, owners, and associations
- Litigation
- Government
- Labor and employment
- Federal and state tax matters for businesses and individuals

In addition to our Naples office, Bond has an office in Overland Park, Kansas, and nine offices across New York. With 230 lawyers, we represent clients in manufacturing; agribusiness; commercial lending and real estate development and construction; energy; health care and long-term care; and municipalities, school districts, higher education, and other exempt and nonprofit organizations.
Thirty-five years ago, the dream of this town we call home, Naples, became reality to our family. We have watched the community develop and grow, not only in population, but in its sensitivity for the future of the place we call home. The Community Foundation of Collier County, since 1985, has encouraged us to better bridge the relationship of family, community and philanthropy. As we assist in designing a legacy plan, the Community Foundation ensures it is carried out; enabling donors and professionals to set a philanthropic vision in motion with the tools, knowledge and resources to match those that need and desire them. Many charitable endeavors exist here, most with a focused audience, mission and purpose. The reality is that giving spans over many multi-generational family members and multiple charitable organizations. With change and growth a constant of our community, a strong and balanced foundation is necessary. The Community Foundation dynamically serves this role and we are proud to be affiliated with them.

Our family, our company and those we serve understand that to live in a community, one must believe in the community. Our personal and business legacies become centered here, whether a seasonal or full-time resident. It is a perfect fit for the work we do.

-KIM CICCARELLI KANTOR, PARTNER

Gulfshore Insurance recognizes that healthy, thriving communities depend on involved citizens, organizations, and corporate partners for momentum. As a community-based agency, we are committed to creating meaningful change in Collier County through community leadership, employee volunteerism, and fundraising support. The Gulfshore Insurance “Helping Hearts, Helping Hands” Humanitarian Foundation places emphasis on nonprofit programs that serve the needs of our local community. Every community has its own challenges, and we always strive to be part of the solution!

Gulfshore Insurance has been building relationships and trust in Southwest Florida for over 45 years. Today, we have more than 100 professionals working to assist our clients manage their business and personal risk. Through our relationships with many of the most admired insurers in the country, we help protect our clients from the unexpected.

Giving back to the community is an everyday part of what we do at Gulfshore Insurance. Our corporate commitment is complemented by the individual and group efforts of our employees, who are known for their generosity towards causes they believe in.

-BRAD HAVEMEIER, PRESIDENT AND PARTNER
Throughout our company’s history, J.P. Morgan has promoted a culture of philanthropy. From our Corporate Foundation to individual volunteerism, we believe we have a fundamental responsibility to give back to the communities we serve.

-LISA MERRITT, EXECUTIVE DIRECTOR

Across the country and particularly in Southwest Florida, J.P. Morgan colleagues serve what they’re passionate about. Lisa Merritt carries her commitment to protecting the environment and underserved children to her community work. She is a current board member of the Naples Botanical Garden and past board member of the Conservancy of Southwest Florida and the Boys & Girls Club of Collier County.

Civically minded from the start of her career, Shanna Short was recently appointed to the board of the Naples Humane Society where her passion for animals is a valuable asset. She was impactful as a board member of both the David Lawrence Center Young Executives and Hope for Haiti Next Generation, and was named “2015 Young Professional of the Year” by the Greater Naples Chamber of Commerce.

With a lifelong commitment to giving back, Sharon Treiser has been recognized by several organizations for her indefatigable service and leadership. Through service on the Planned Giving Committees of the NCH Healthcare Foundation, Conservancy of Southwest Florida, and the Advisory Council of the Community Foundation of Collier County, she helps other people plan their philanthropic efforts.

Sandy Stoner is a long-time advocate of zoos and their role in the conservation of our planet’s wildlife. To that end, she serves on the Naples Zoo board seeking to increase appreciation and understanding of the natural world.

Upon moving to Naples in 2014, Jennifer Dumford was introduced to the Shelter for Abused Women & Children of Southwest Florida. She immediately joined the Next Generation Committee, seeking to further their mission to prevent, protect and prevail over domestic violence.

Still family-owned and operated, The Naples Beach Hotel traces its community roots to 1946. In these 69 years, three generations of our Watkins family—Henry Sr., Henry Jr., Mary, Henry III, Bernadette, Mike and Ellin Goetz—have made community support integral to their business philosophy.

-MICHAEL WATKINS, PRESIDENT

Nestled on 125 tropical acres along the Gulf of Mexico, The Naples Beach Hotel & Golf Club is Southwest Florida’s only beachfront hotel with onsite golf, tennis and spa. The hotel features 319 newly renovated, guest rooms and suites – each with a patio or balcony – and beautiful resort or Gulf of Mexico views. Combine all that with award-winning dining, a fabulous beachfront pool complex, four retail shops, and the complimentary Kids Club, and guests never have to leave the grounds of the hotel. For Naples meetings, golf outings and special occasions, the resort offers over 34,000 sq. ft. of meeting/function space.
At Northern Trust, philanthropy is a key component of corporate social responsibility, which includes a focus on community affairs, diversity and inclusion, environmental awareness and socially responsible investing. Northern Trust is honored to be a Corporate Partner with the Community Foundation of Collier County. We are pleased to support an organization so beneficial to a broad spectrum of organizations.

In addition to Northern Trust’s local corporate contributions, Northern Trust employees have personally given of their time, talent and funds to help support the substantial range of worthy organizations which benefit our southwest Florida community.

For the sixth year in a row, Northern Trust has been named the “Best Private Bank in North America” by The Financial Times Group and has been recognized as a 2015 World’s Most Ethical Company by the Ethisphere Institute. Northern Trust has been fortunate to receive these honors due largely to the opportunities afforded to the company through the clients and communities we serve.

Northern Trust remains fully focused on providing our clients, respected local professionals and community organizations with integrated wealth management solutions of financial planning, investment management, private banking and trust and estate services.

Service, expertise and integrity are the enduring principles Northern Trust was founded upon. We are committed to serving and investing in the communities where we live and work.

-STEPHANIE GOFORTH, WEST FLORIDA PRESIDENT

For over 28 years, philanthropy has been a cornerstone of our business philosophy. From creating jobs to volunteering time and making impactful financial contributions to nonprofit organizations, community involvement is an important component of long-term business success.

-MARTIN M. WASMER, PRINCIPAL AND CEO

We are committed to contributing significant capital to philanthropy and making it an integral part of our business. Our core focus is on grassroots organizations that provide food, shelter, basic services, and medical care for those suffering from the current economic environment. Corporate philanthropy is a critical component in building a strong and stable social and economic infrastructure in our community. The Corporate Partners Program offered by the Community Foundation of Collier County provides firms like WSC an ideal vehicle for managing the charitable component of our business. As a Corporate Partner, numerous benefits are available including access to Community Foundation resources, knowledge, expertise, stewardship, and other valuable administrative functions.

Wasmer, Schroeder & Company is an independent investment advisory firm specializing in Separately Managed Account (SMA) management. Our investment process and focus on client-service drives our mission. Since our founding more than 28 years ago, Wasmer, Schroeder & Company has grown from a small boutique firm with one office in Naples, Florida to a multi-office, national organization with over $5.32 billion under management and clients in all 50 states as of June 30, 2015. Applying the conservative investment approach and philosophy of our founding partners, our team of experienced investment and client service professionals serves high net worth individuals, wealth management groups, and institutional investors.
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*The Board Chair and Chair Elect are ex officio members of all committees.
SPECIAL THANKS

We appreciate the support of the following former staff members:

Lilla Asmund | Craig Jones | Annette Kirk
SAVE THE DATE

Mark your calendars for these exciting events

POWER OF THE PURSE
December 11, 2015
11:30am – 1:30pm
Naples Grande Beach Resort
Presented by BMO Private Bank

Featuring keynote speaker Beth Holloway, drawings for designer handbags, and bringing together civic-minded leaders whose charitable activities help improve the well-being of at-risk women and girls in our community.

CELEBRATION OF PHILANTHROPY
January 20, 2016
11:30am – 1:30pm
Naples Grande Beach Resort

A salute to individuals, nonprofit organizations, corporations and civic groups that demonstrate passion about charitable giving and inspire others to do the same.

WOMEN OF INITIATIVE HONOREES LUNCHEON
April 8, 2016
11:30am – 1:30pm
Naples Grande Beach Resort

Celebrating women who, through their leadership styles, are an inspiration to all women seeking to make a difference through philanthropy and civic engagement.

For additional information or to register for these events, please visit cfcollier.org.

SPECIAL THANKS

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